



Rizzetta & Company

Palma Sola Trace Community Development District

**Board of Supervisors' Meeting
December 20, 2018**

**District Office:
9428 Camden Field Parkway
Riverview, FL 33578
813.533.2950**

www.palmasolatracecdd.org

**PALMA SOLA TRACE
COMMUNITY DEVELOPMENT DISTRICT**

Palma Sola Trace Clubhouse, 7408 Hamilton Road, Bradenton, FL 34209

Board of Supervisors	Peter Gelman	Chairman
	Roger Ohlson	Vice Chairman
	Axel Bergman	Assistant Secretary
	Robert Mauriello	Assistant Secretary
District Manager	Grant Phillips	Rizzetta & Company, Inc.
District Attorney	Jere Earlywine	Hopping Green & Sams, P.A.
District Engineer	Rick Schappacher	Schappacher Engineering

All cellular phones must be placed on mute while in the meeting room.

The Audience Comment portion of the agenda is where individuals may make comments on matters that concern the District. Individuals are limited to a total of three (3) minutes to make comments during this time.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting/hearing/workshop is asked to advise the District Office at least forty-eight (48) hours before the meeting/hearing/workshop by contacting the District Manager at (813) 533-2950. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY), or 1-800-955-8770 (Voice), who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting/hearing/workshop with respect to any matter considered at the meeting/hearing/workshop is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT
DISTRICT OFFICE • 9428 CAMDEN FIELD PARKWAY • RIVERVIEW, FL 33578
www.palmasolatracecdd.org

December 14, 2018

**Board of Supervisors
Palma Sola Trace Community
Development District**

REVISED AGENDA

Dear Board Members:

The regular meeting of the Board of Supervisors of the Palma Sola Trace Community Development District will be held on **Thursday, December 20, 2018 at 1:30 PM** at the Palma Sola Trace Clubhouse, located at 7408 Hamilton Road, Bradenton, FL 34209. The following is the agenda for this meeting:

- 1. CALL TO ORDER**
- 2. AUDIENCE COMMENTS**
- 3. BUSINESS ADMINISTRATION**
 - A.** Administer Oath for Newly Elected Supervisors
 - B.** Consideration of Resumes for Vacant Seat
 - C.** Administer Oath of Appointed Supervisors
 - D.** Consideration of Resolution 2019-01,
Re-designating Officers.....Tab 1
 - E.** Consideration of Minutes of Board of Supervisors'
Regular Meeting held on October 25, 2018Tab 2
 - F.** Consideration of Operations & Maintenance
Expenditures for October & **November 2018**Tab 3
- 4. BUSINESS ITEMS**
 - A.** Consideration of Brightview Tree Care ProposalTab 4
 - B.** Consideration of Pedestrian Gate Ownership Transfer.....Tab 5
 - C.** **Consideration of Special Services Agreement**.....Tab 6
 - D.** **Consideration of Irrigation Services Proposal**Tab 7
- 5. STAFF REPORTS**
 - A.** District Counsel
 - B.** District Engineer
 - C.** District Manager
 - i.** Presentation of Unaudited Financial StatementsTab 8
 - ii.** Streetlight Status Update
 - iii.** Presentation of Aquatic Services ReportsTab 9
- 6. SUPERVISOR REQUESTS**
- 7. ADJOURNMENT**

I look forward to seeing you at the meeting. In the meantime, if you have any questions please do not hesitate to contact me at (813) 533-2950.

Respectfully,

Grant Phillips

Grant Phillips
District Manager

Tab 1

RESOLUTION 2019-01

A RESOLUTION OF THE BOARD OF SUPERVISORS OF PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT APPOINTING [AND REMOVING] OFFICERS OF THE DISTRICT, AND PROVIDING FOR AN EFFECTIVE DATE

WHEREAS, Palma Sola Trace Community Development District (hereinafter the "District") is a local unit of special-purpose government created and existing pursuant to Chapter 190, Florida Statutes, being situated entirely within Hillsborough County, Florida; and

WHEREAS, the Board of Supervisors of the District desires to appoint [and remove] Officers of the District.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT:

Section 1. _____ is appointed Chairman.

Section 2. _____ is appointed Vice Chairman.

Section 3. _____ is appointed Assistant Secretary.

_____ is appointed Assistant Secretary.

_____ is appointed Assistant Secretary.

_____ is appointed Assistant Secretary.

Section 4. This Resolution supersedes any prior appointments made by the Board for Chairman and Vice-Chairman. _____, _____ and _____ are hereby removed as Assistant Secretaries.]

Section 5. This Resolution shall become effective immediately upon its adoption.

PASSED AND ADOPTED THIS 20th DAY OF DECEMBER, 2018.

**PALMA SOLA TRACE COMMUNITY
DEVELOPMENT DISTRICT**

CHAIRMAN / VICE CHAIRMAN

ATTEST:

ASSISTANT SECRETARY

Tab 2

MINUTES OF MEETING

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the meeting is advised that the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

**PALMA SOLA TRACE
COMMUNITY DEVELOPMENT DISTRICT**

The public hearing and regular meeting of the Board of Supervisors of the Palma Sola Trace Community Development District was held on **Thursday, October 25, 2018 at 1:32 PM** at the Palma Sola Trace Clubhouse, located at 7408 Hamilton Road, Bradenton, FL 34209.

Present and constituting a quorum:

Peter Gelman	Board Supervisor, Chairman <i>(via phone)</i>
Roger Ohlson	Board Supervisor, Vice Chairman
Bruce Parker	Board Supervisor, Asst. Secretary
Caryl Mason	Board Supervisor, Asst. Secretary
Axel Bergman	Board Supervisor, Asst. Secretary <i>(joined the meeting in progress)</i>

Also present were:

Grant Phillips	District Manager; Rizzetta & Company, Inc.
Bryan Radcliff	District Manager; Rizzetta & Company, Inc.
Jere Earlywine	District Counsel; Hopping Green & Sams <i>(via phone)</i>
Lauren Gentry	District Counsel; Hopping Green & Sams <i>(via phone)</i>
Rick Schappacher	District Engineer; Schappacher Engineering

Audience

FIRST ORDER OF BUSINESS

Call to Order

Mr. Phillips called the meeting to order and read the roll call.

SECOND ORDER OF BUSINESS

Audience Comments

- Claudia Quehl discussed creek bed concerns.
- David Kaiser discussed deed restrictions and District Counsel.
- General discussion ensued regarding trees on District property.

THIRD ORDER OF BUSINESS

**Consideration of Minutes of the Board
of Supervisors' Regular Meeting Held
on August 23, 2018**

Mr. Phillips presented the minutes of the regular meeting held August 23, 2018 to the Board for consideration.

On a Motion by Mr. Gelman, seconded by Mr. Ohlson, with all in favor, the Board of Supervisors approved the minutes of the Board of Supervisors' meeting held on August 23, 2018 as presented for the Palma Sola Trace Community Development District.

FOURTH ORDER OF BUSINESS

**Consideration of Operation &
Maintenance Expenditures for August
2018 and September 2018**

Mr. Phillips presented the Operation & Maintenance Expenditures for August 2018 and September 2018 to the Board for consideration.

On a Motion by Mr. Parker, seconded by Ms. Mason, with all in favor, the Board of Supervisors approved the Operation & Maintenance Expenditures for August 2018 (\$8,361.07) and September 2018 (\$13,657.08) as presented for the Palma Sola Trace Community Development District.

FIFTH ORDER OF BUSINESS

**Consideration of Landscape-Related
Proposals**

Mr. Phillips presented proposals for live oak removal to the Board for consideration. Discussion ensued.

On a Motion by Mr. Ohlson, seconded by Mr. Gelman, with three in favor and one (Ms. Mason) abstained, the Board of Supervisors approved the proposal for removal of a live oak from BrightView in the amount of \$680.00 for the Palma Sola Trace Community Development District.

SIXTH ORDER OF BUSINESS

**Ratification of Insurance Policy
Renewal Proposal**

Mr. Phillips presented the annual insurance policy renewal proposal to the Board for ratification.

On a Motion by Mr. Gelman, seconded by Ms. Mason, with all in favor, the Board of Supervisors ratified the annual insurance renewal proposal for Fiscal Year 2018-2019 for the Palma Sola Trace Community Development District.

SEVENTH ORDER OF BUSINESS

Consideration of Contract for Professional District Services

Mr. Phillips presented the updated Contract for Professional District Services to the Board for consideration.

On a Motion by Mr. Gelman, seconded by Mr. Parker, with all in favor, the Board of Supervisors approved the updated Contract for Professional District Services for the Palma Sola Trace Community Development District.

EIGHTH ORDER OF BUSINESS

Staff Reports

A. District Counsel

Mr. Earlywine outlined his report and addressed and answered general questions from the Board.

(Mr. Bergman joined the meeting in progress at 2:26 PM.)

B. District Engineer

i. Presentation of SWFWMD Re-Certification

Mr. Schappacher explained the process and necessity of the SWFWMD required certifications for districts. He also presented his findings and reviewed them for the Board.

ii. Update Regarding Pond Bank Restoration

Mr. Schappacher provided an update and addressed and answered general questions. Discussion ensued. He also presented a proposal for pond bank restoration to the Board for consideration.

On a Motion by Ms. Mason, seconded by Mr. Ohlson, with all in favor, the Board of Supervisors approved the proposal from Cross Creek Environmental for pond bank restoration in the amount of \$2,450.00 for the Palma Sola Trace Community Development District.

104 **iii. Presentation of Pond Deficiency Report**

105
106 Mr. Schappacher spoke in detail about a 20'-wide drainage easement area
107 and maintenance responsibilities. Discussion ensued.

108
109 **C. District Manager**

110
111 Mr. Phillips advised that the next regularly scheduled meeting will be held on
112 December 20, 2018 at 1:30 PM.

113
114 **i. Presentation of Unaudited Financial Statements**

115
116 Mr. Phillips presented the latest unaudited financial statements to the Board
117 for review. Discussion ensued.

118
119 **ii. Streetlight Status Update**

120
121 Mr. Phillips provided an update regarding streetlights for the Board and
122 presented a proposal for streetlight mapping and renumbering to the Board for
123 consideration. Discussion ensued.

On a Motion by Mr. Gelman, seconded by Ms. Mason, with four in favor and one (Mr. Ohlson) opposed, the Board of Supervisors approved the proposal from Bellmore Electric for streetlight mapping and renumbering in the amount of \$960.00 for the Palma Sola Trace Community Development District.

124
125 **iii. Presentation of Pond Report**

126
127 Mr. Phillips presented the latest pond report from Aquagenix to the Board for
128 review. Discussion ensued.

129
130 **NINTH ORDER OF BUSINESS**

Supervisor Requests

131
132 Mr. Bergman discussed trees, ponds, and condo unit clarification. He also
133 inquired about pedestrian gate ownership and maintenance. Discussion ensued.

On a Motion by Mr. Bergman, seconded by Ms. Mason, with all in favor, the Board of Supervisors authorized staff to prepare a quit claim deed for pedestrian gate ownership transference from the HOA to the CDD for the Palma Sola Trace Community Development District.

134
135 Ms. Mason mentioned a water moccasin in pond #1.

136

TENTH ORDER OF BUSINESS

Adjournment

On a Motion by Ms. Mason, seconded by Mr. Parker, with all in favor, the Board of Supervisors adjourned the meeting at 3:40 PM for the Palma Sola Trace Community Development District.

Secretary / Assistant Secretary

Chairman / Vice Chairman

Tab 3

PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT

DISTRICT OFFICE • 9428 CAMDEN FIELD PARKWAY • RIVERVIEW, FLORIDA 33578

Operation and Maintenance Expenditures October 2018 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from October 1, 2018 through October 31, 2018. This does not include expenditures previously approved by the Board.

The total items being presented: **\$12,805.09**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Palma Sola Trace Community Development District

Paid Operation & Maintenance Expenditures

October 1, 2018 Through October 31, 2018

Vendor Name	Check Number	Invoice Number	Invoice Description	Invoice Amount
Aquagenix	003032	4032645	Aquatic Service 10/18	\$ 850.00
Bellmore Electric Inc.	003026	7465	Fixture Repair 09/18	\$ 110.00
Bellmore Electric Inc.	003026	7466	Lighting Repair 09/18	\$ 125.00
Bellmore Electric Inc.	003026	7467	Lighting Repair 09/18	\$ 125.00
Bellmore Electric Inc.	003026	7468	Lighting Repair 09/18	\$ 125.00
Bradenton Herald	003033	0001548742	Legal Advertising 08/18	\$ 203.58
BrightView Landscape services, Inc.	003034	5962088	Monthly Lawn Service 10/18	\$ 748.00
BrightView Landscape services, Inc.	003027	5964240	Tree Pruning 09/18	\$ 250.00
Department of Economic Opportunity	003035	72429	Special District Fee FY 18/19	\$ 175.00
Florida Power & Light Company	003030	21937-71157 09/18	3724 Summerwind Cir # Gate 09/18	\$ 12.20
Florida Power & Light Company	003030	56695-14423 09/18	3804 Bridlecrest Ln # PUMP 09/18	\$ 116.51
Florida Power & Light Company	003030	75654-55537 09/18	3807 75th ST W # ST LTS 09/18	\$ 125.08
Florida Power & Light Company	003030	84373-03152 09/18	4095 Overture Cir # GATE 09/18	\$ 17.55
Hopping Green & Sams	003028	103057	General/Monthly Legal Services 08/18	\$ 293.00
Rizzetta & Company, Inc.	003029	INV0000035333	Assessment Roll FY 18/19	\$ 5,000.00
Rizzetta & Company, Inc.	003029	INV0000035455	District Management Fees 10/18	\$ 4,041.67
Schappacher Engineering, LLC	003031	1206	Engineering Services 09/18	\$ 487.50
Report Total				<u>\$ 12,805.09</u>



Remit To:

100 N. Conahan Drive
 Hazleton, PA 18201
 904-262-2001 FAX 904-262-0010
 www.dbiservices.com/aquagenix

Please include our Invoice Number on your check

Invoice

Number
 4032645

Date
 01-OCT-18

Customer PO

Cust # 13801

Palmasola Trace CDD
 Grant Phillips
 C/O Rizzetta & Company, Inc.
 9428 Camden Field Parkwat
 Riverview FL 33578

Referral.
 Palma Sola Trace
 CDD

Quantity	Description	Unit Price	Amount
1	Aquatics Service	850.00	\$850.00
<p>Date Rec'd Rizzetta & Co., Inc. <u>OCT 05 2018</u> D/M approval <u>DA PMZ</u> Date <u>10-15-2018</u> Date entered <u>OCT 12 2018</u> Fund <u>061</u> GL <u>53800</u> DC <u>4610</u> Check# _____</p>			
Subtotal			\$850.00
Tax			\$0.00
TERMS -NET30: A Service Charge of 1 1/2% Per Month is Charged on Past Due Accounts (Annual Rate 18%)			
Total			\$850.00

Central Florida Branch Office
 St. Cloud, FL
 (407) 892-0136

Southeast Florida Branch Office
 Fort Lauderdale, FL
 (954) 943-5118

West Central Florida Branch Office
 Sarasota, FL
 (941) 371-8081

Southwest Florida Branch Office
 Ft. Myers, FL
 (239) 561-1420

West Palm/Treasure Coast Office
 West Palm Beach, FL
 (561) 881-1291

Tampa Bay Area Branch Office
 Tampa, FL
 (813) 627-8710

North Florida Branch Office
 Jacksonville, FL
 (904) 262-2001

LAKE MANAGEMENT ~ AQUATIC SERVICES ~ ENVIRONMENTAL PLANNING

Bellmore Electric Inc.
7410 241st Street East
Myakka City, Fl 34251
(941) 779-6148
bellmoreelectricinc@gmail.com
EC13004201

Invoice

Date	Invoice #
9/27/2018	7465

Bill To

Palma Sola Trace CDD
3434 COLWELL AVE, SUITE 200
TAMPA, FL. 33614

Project	Terms
LIGHT #41	Net 15

Description	Amount	Quantity	Total
SCOPE OF WORK TROUBLE SHOOT FIXTURE NOT WORKING. FOUND BLOWN FUSES. (REPLACED) TESTED FIXTURE	110.00		110.00
<p style="text-align: right;">RECEIVED SEP 28 2018</p> <p>Date Rec'd Rizzetta & Co., Inc. _____ D/M approval <u>[Signature]</u> Date <u>9-28-2018</u> Date entered <u>SEP 28 2018</u> Fund <u>601</u> GL <u>54100</u> OC <u>4613</u> Check # _____</p>			
Thank you for your business.	Total		\$110.00

Bellmore Electric Inc.
7410 241st Street East
Myakka City, Fl 34251
(941) 779-6148
bellmoreelectricinc@gmail.com
EC13004201

Invoice

Date	Invoice #
9/27/2018	7466

Bill To

Palma Sola Trace CDD
3434 COLWELL AVE, SUITE 200
TAMPA, FL. 33614

Project

LIGHT # 7

Terms

Net 15

Description	Amount	Quantity	Total
SCOPE OF WORK TROUBLE SHOOT LIGHT NOT WORKING. FOUND THAT BREAKER IN DISCONNECT WAS TRIPPED. RESET BREAKER. MIGHT HAVE A BAD UNDERGROUND LINE AT THIS FIXTURE. WE WILL NEED TO KEEP AN i ON THIS.	125.00	1	125.00

RECEIVED

Date Rec'd Rizzetta & Co., Inc. SEP 28 2018

D/M approval [Signature] Date 9-28-2018

Date entered SEP 28 2018

Fund 001 GL 54100 OC 4613

Check # _____

Thank you for your business.

Total \$125.00

Invoice

Date	Invoice #
9/27/2018	7467

Bill To

Palma Sola Trace CDD
3434 COLWELL AVE, SUITE 200
TAMPA, FL. 33614

Project	Terms
LIGHT # 11	Net 15

Description	Amount	Quantity	Total
SCOPE OF WORK TROUBLE SHOOT LIGHT FIXTURE NOT WORKING. FOUND BURNED FUSE HOLDER AND BURNED FUSE. REPLACED FUSE HOLDER AND FUSE.	125.00	1	125.00
<p style="text-align: right;">RECEIVED</p> <p>Date Rec'd Rizzetta & Co., Inc. <u>SEP 28 2018</u></p> <p>D/M approval <u>[Signature]</u> Date <u>9-28-2018</u></p> <p>Date entered <u>SEP 28 2018</u></p> <p>Fund <u>001</u> GL <u>54100</u> OC <u>4613</u></p> <p>Check # _____</p>			
Thank you for your business.	Total		\$125.00

Bellmore Electric Inc.
7410 241st Street East
Myakka City, Fl 34251
(941) 779-6148
bellmoreelectricinc@gmail.com
EC13004201

Invoice

Date	Invoice #
9/27/2018	7468

Bill To

Palma Sola Trace CDD
3434 COLWELL AVE, SUITE 200
TAMPA, FL. 33614

Project	Terms
MAIN ENTRANCE LIGHTING	Net 15

Description	Amount	Quantity	Total
SCOPE OF WORK TROUBLE SHOOT MAIN ENTRANCE LIGHTING NOT WORKING PROPERLY. FOUND THAT PHOTO CONTROL AT CONTACTOR JUNCTION BOX WAS BAD. REPLACED PHOTO CONTROL LIGHT ARE WORKING FINE.	125.00	1	125.00

Thank you for your business.

Total

\$125.00

BRADENTON HERALD

Bradenton.com

INVOICE AND STATEMENT OF ACCOUNT

AGING OF PAST DUE ACCOUNTS

* UNAPPLIED AMOUNTS ARE INCLUDED IN TOTAL AMOUNT DUE

Fed ID# 59-1487839

2	2018-08	22	2018-07	2018-06	2018-05+	* UNAPPLIED AMOUNT	23	TOTAL AMOUNT DUE
	\$203.58		\$0.00	\$0.00	\$0.00	\$0.00		\$203.58
SALES REP		24	ADVERTISER INFORMATION					
Donna Stults	1	BILLING PERIOD	5	BILLED ACCOUNT NUMBER	7	ADVERTISER/CLIENT NUMBER	2	ADVERTISER/CLIENT NAME
		08/06/2018 - 09/02/2018		663248		663248		PALMA SOLA TRACE CDD

4	PAGE #
1	of 1

PALMA SOLA TRACE CDD
attn ACCTS PAYABLE
3434 COLWELL AVE STE 200
TAMPA, FL 33614

MAKE CHECKS PAYABLE TO

Bradenton Herald
Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151

Billing: Contact Sales Rep. Credit: Email
ssccreditandcollections@mcclatchy.com

Payment is due upon receipt.

SAL™

10	11	12	14	13	15	16	17	18	19		
START	STOP	NEWSPAPER	REFERENCE	DESCRIPTION	PRODUCT	SAU SIZE	BILLED	TIMES	RUN	RATE	AMOUNT
Balance Forward											\$0.00
08/03	08/10	I03782863-08032018		PALMA SOLA TRACE COMMUNITY	Bradenton Herald	1 x 87 L	87	2		\$1.17	\$203.58
08/03	08/10	I03782863-08032018		PALMA SOLA TRACE COMMUNITY	Bradenton Herald.com	1 x 87 L	87	2		\$0.00	\$0.00
Invoice Total											\$203.58

PREVIOUS AMOUNT OWED: \$0.00
NEW CHARGES THIS PERIOD: \$203.58
CASH THIS PERIOD: \$0.00
DEBIT ADJUSTMENTS THIS PERIOD: \$0.00
CREDIT ADJUSTMENTS THIS PERIOD: \$0.00

RECEIVED

Date Rec'd Rizzetta & Co., Inc. SEP 11 2018

D/M approval J. J. P. M. Z. Date 10-27-2018

Date entered OCT 19 2018

Fund 001 GL 51300 OC 4801

Check # _____

PLEASE DETACH AND RETURN LOWER PORTION WITH YOUR REMITTANCE

BRADENTON
HERALD
Bradenton.com
Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151

ADVERTISING INVOICE and STATEMENT

Invoice# 0001548742

PALMA SOLA TRACE CDD
attn ACCTS PAYABLE
3434 COLWELL AVE STE 200
TAMPA, FL 33614

Bradenton Herald
Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151

1	BILLING PERIOD		2	ADVERTISER/CLIENT NAME					
08/06/2018 - 09/02/2018			PALMA SOLA TRACE CDD						
23	TOTAL AMOUNT DUE		* UNAPPLIED AMOUNT		3	TERMS OF PAYMENT			
\$203.58			\$0.00		Payment is due upon receipt				
21	2018-08		22	2018-07		2018-06		2018-05+	
\$203.58			\$0.00		\$0.00		\$0.00		
5	BILLING DATE		6	BILLED ACCOUNT NUMBER		7	ADVERTISER/CLIENT NUMBER		
09/02/2018			663248			663248			

730AB 663248

663248

0001548742

000020358 6

BRADENTON HERALD

Bradenton.com

AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification	PO	Amount	Cols	Depth
663248	0003782863	PALMA SOLA TRACE COMMUNITY DEVELOPM		\$203.58	1	8.70 In

Attention:

PALMA SOLA TRACE CDD
3434 COLWELL AVE STE 200
TAMPA, FL 33614

PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT

NOTICE OF PUBLIC HEARING TO CONSIDER THE ADOPTION OF THE FISCAL YEAR 2018/ 2019 BUDGET(S); AND NOTICE OF REGULAR BOARD OF SU- PERVISORS' MEETING.

The Board of Supervisors (Board) of the Palma Sola Trace Community Development District ("District") will hold a public hearing on August 23, 2018 at 2:30 PM at the Palma Sola Trace Clubhouse, located at 7408 Hamilton Road, Bradenton, Florida 34209, for the purpose of hearing comments and objections on the adoption of the proposed budget(s) ("Proposed Budget") of the District for the fiscal year beginning October 1, 2018 and ending September 30, 2019 ("Fiscal Year 2018/2019"). A regular board meeting of the District will also be held at that time where the Board may consider any other business that may properly come before it. A copy of the agenda and Proposed Budget may be obtained at the offices of the District Manager, 9428 Camden Field Pkwy., Riverview, Florida 33578, (813) 533-2950 ("District Manager's Office"), during normal business hours.

The public hearing and meeting are open to the public and will be conducted in accordance with the provisions of Florida law. The public hearing and meeting may be continued to a date, time, and place to be specified on the record at the meeting. There may be occasions when Board Supervisors or District Staff may participate by speaker telephone.

Any person requiring special accommodations at this meeting because of a disability or physical impairment should contact the District Manager's Office at least forty-eight (48) hours prior to the meeting. If you are hearing or speech impaired, please contact the Florida Relay Service by dialing 7-1-1, or 1-800-955-8771 (TTY) / 1-800-955-8770 (Voice), for aid in contacting the District Manager's Office.

Each person who decides to appeal any decision made by the Board with respect to any matter considered at the public

THE STATE OF FLORIDA COUNTY OF MANATEE

Before the undersigned authority personally appeared CHRISTY HABONY, who, on oath, says that she is a Legal Advertising Representative of The Bradenton Herald, a daily newspaper published at Bradenton in Manatee County, Florida; that the attached copy of the advertisement, being a Legal Advertisement in the matter of Public Notice, was published in said newspaper in the issue(s) of:

2 Insertion(s)

Published On:

August 03, 2018, August 10, 2018

Affidavit further says that the said publication is a newspaper published at Bradenton, in said Manatee County, Florida, and that the said newspaper has heretofore been continuously published in said Manatee County, Florida, each day and has been entered as second-class mail matter at the post office in Bradenton, in said Manatee County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for

Christy Habony

(Signature of Affiant)

Sown to and subscribed before me this
10th day of August in the year of 2018

SEAL & Notary Public

hearing or meeting is advised that person will need a record of proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made, including the testimony and evidence upon which such appeal is to be based.

Palma Sola Trace COD
Grant Phillips, District Manager
08-03-2018 and 08-10-2018

Palma Sola Trace CDD
c/o Rizzetta & Company
9428 Camden Field Parkway
Riverview FL 33578

Customer #: 15814541
Invoice #: 5962088
Invoice Date: 10/1/2018
Cust PO #:

Job Number	Description	Amount
341800291	Palma Sola Trace CDD Exterior Maintenance For October	748.00
<p>Date Rec'd Rizzetta & Co., Inc. <u>OCT 05 2018</u> D/M approval <u>DA Pate</u> Date <u>10-15-2018</u> Date entered <u>OCT 12 2018</u> Fund <u>001</u> GL <u>53900</u> OC <u>4604</u> Check# _____</p>		
Total invoice amount		748.00
Tax amount		
Balance due		748.00

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 941-383-0817

Please detach stub and remit with your payment

Payment Stub

Customer Account#: 15814541
Invoice #: 5962088
Invoice Date: 10/1/2018

Amount Due: \$748.00

Thank you for allowing us to serve you

Please reference the invoice # on your check
and make payable to:

Palma Sola Trace CDD
c/o Rizzetta & Company
9428 Camden Field Parkway
Riverview FL 33578

BrightView Landscape Services, Inc.
P.O. Box 740655
Atlanta, GA 30374-0655



INVOICE

Sold To: 15814541
Palma Sola Trace CDD
c/o Rizzetta & Company
9428 Camden Field Parkway
Riverview FL 33578

Customer #: 15814541
Invoice #: 5964240
Invoice Date: 9/25/2018
Sales Order: 6745244
Cust PO #:

Job Number	Description	Amount
492500000	Misc-BVTS Sarasota Tree Care Palma Sola Trace CDD-oak	250.00
<p>Date Rec'd Rizzetta & Co., Inc. SEP 28 2018 D/M approval <u>[Signature]</u> Date 10-5-2018 Date entered OCT 04 2018 Fund 001 GL 53900 OC 4604 Check# _____</p>		
Total Invoice Amount		250.00
Taxable Amount		
Tax Amount		
Balance Due		250.00

Terms: Net 15 Days

If you have any questions regarding this invoice, please call 941 756-2939

Please detach stub and remit with your payment

Payment Stub

Customer Account #: 15814541
Invoice #: 5964240
Invoice Date: 9/25/2018

Amount Due: \$ 250.00

Thank you for allowing us to serve you

Please reference the invoice # on your
check and make payable to

Palma Sola Trace CDD
c/o Rizzetta & Company
9428 Camden Field Parkway
Riverview FL 33578

BrightView Tree Care Services
P.O. Box 740655
Atlanta, GA 30374-0655



6745244

9/15/2018
AEW#
Client #
300/330 0/0

AM 12492145
A 15814541
J# 341800291

Palma Sola Trace Homes Tree Care Services Proposal

Customer Name	Jobsite Name	Palma Sola Trace Homes
Customer Phone	Jobsite Address	3768 Summerwind Cir
Customer E-Mail	Jobsite City, St, Zip	Bradenton, Florida 34209
Billing Address	Jobsite Contact	Ed Bingle / Mateo Hamm
Billing City, St, Zip	Jobsite Contact Phone	(941) 650-1251

Tree Species	Quantity	Service	Estimated Cost
Oak tree	1	Prune branch tips away from street light 5ft to stop damage from continuing.	\$250

Items included in this price

Jobsite clean-up and debris disposal	<input checked="" type="checkbox"/>	All materials	<input checked="" type="checkbox"/>
City ordinances for noise and traffic blockage researched and followed	<input checked="" type="checkbox"/>	All applicable taxes	<input checked="" type="checkbox"/>
Company-supplied, regularly-maintained tools and equipment	<input checked="" type="checkbox"/>	Drive time	<input checked="" type="checkbox"/>

Ed Bingle (941) 650-1251
7175 21st Street East • Sarasota, Florida 34243
Fax 941. 756. 2851 Ph. 941. 756. 2939
www.treecareservices.com

Total: \$250

THIS IS NOT AN INVOICE

Florida Department of Economic Opportunity, Special District Accountability Program
FY 2018/2019 Special District Fee Invoice and Update Form
 Required by Sections 189.064 and 189.018, Florida Statutes; and Chapter 73C-24, Florida Administrative Code

Invoice No.: 72429			Date Invoiced: 10/01/2018
Annual Fee: \$175.00	Late Fee: \$0.00	Received: \$0.00	Total Due, Postmarked by 12/03/2018: \$175.00

STEP 1: Review the following information, make changes directly on the form, and sign and date:

1. Special District's Name, Registered Agent's Name, and Registered Office Address:



Palma Sola Trace Community Development District
 Mr. William Rizzetta
 3434 Colwell Avenue, Suite 200
 Tampa, FL 33614

2. Telephone: (813) 933-5571 *813-514-0400*
 3. Fax: (813) 935-6212 *813-514-0401*
 4. Email: brizzetta@rizzetta.com
 5. Status: Independent
 6. Governing Body: Elected
 7. Website Address: palmasolatracecdd.org
 8. County(ies): Manatee
 9. Function(s): Community Development
 10. Boundary Map on File: 01/20/2005
 11. Creation Document on File: 01/03/2005
 12. Date Established: 09/22/2004
 13. Creation Method: Local Ordinance
 14. Local Governing Authority: City of Bradenton
 15. Creation Document(s): City Ordinance 2763
 16. Statutory Authority: Chapter 190, Florida Statutes
 17. Authority to Issue Bonds: Yes
 18. Revenue Source(s): Assessments
 19. Most Recent Update: 10/19/2017

RECEIVED

OCT 16 2018

Date Rec'd Rizzetta & Co., Inc. _____
 D/M approval *[Signature]* Date *10-22-2018*
 Date entered OCT 19 2018
 Fund 001 GL 51300 OC 4902
 Check # _____

I do hereby certify that the information above (changes noted if necessary) is accurate and complete as of this date.

Registered Agent's Signature: *[Signature]* Date *10/12/2018*

STEP 2: Pay the annual fee or certify eligibility for the zero fee:

a. **Pay the Annual Fee:** Pay the annual fee online by following the instructions at www.Floridajobs.org/SpecialDistrictFee or by check payable to the Department of Economic Opportunity.

b. **Or, Certify Eligibility for the Zero Fee:** By initialing each of the following items, I, the above signed registered agent, do hereby certify that to the best of my knowledge and belief, **ALL** of the following statements contained herein and on any attachments hereto are true, correct, complete, and made in good faith as of this date. I understand that any information I give may be verified.

1. _____ This special district and its Certified Public Accountant determined the special district is not a component unit of a local general-purpose government.
2. _____ This special district is in compliance with the reporting requirements of the Department of Financial Services.
3. _____ This special district reported \$3,000 or less in annual revenues to the Department of Financial Services on its Fiscal Year 2016/2017 Annual Financial Report (if created since then, attach an income statement verifying \$3,000 or less in revenues).

Department Use Only: Approved: _____ Denied: _____ Reason: _____

STEP 3: Make a copy of this form for your records.

STEP 4: Mail this form and payment (if paying by check) to the Department of Economic Opportunity, Bureau of Budget Management, 107 E. Madison Street, MSC 120, Tallahassee, FL 32399-4124. Direct any questions to (850) 717-8430.



FPL

/ 27

52052193771157 0221000000

Please request changes on the back.
Notes on the front will not be detected.

B 5,8 5205

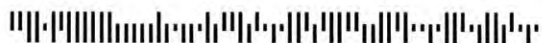


1 093720

PALMA SOLA
TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001



Account number	Total amount you owe	New charges due by	Amount enclosed
21937-71157	\$12.20	Oct 29 2018	\$ 12.20

Your electric statement**Account number: 21937-71157**

For: Sep 07 2018 to Oct 08 2018 (31 days)

Customer name: PALMA SOLA

Service address: 3724 SUMMERWIND CIR # GATE

Statement date: Oct 08 2018

Next meter reading: Nov 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
12.10	12.10 CR	0.00	0.00	12.20	\$12.20	Oct 29 2018

Meter reading - Meter AC05813

Current reading 00785

Previous reading - 00773

kWh used 12

Amount of your last bill 12.10

Payment received - Thank you 12.10 CR

Balance before new charges \$0.00

Energy usage

	Last Year	This Year
kWh this month	11	12
Service days	29	31
kWh per day	0	0

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount 11.22**

Storm charge 0.02

Gross receipts tax 0.29

Franchise charge 0.67

Total new charges \$12.20

****The electric service amount****includes the following charges:**

Customer charge: \$10.15

Fuel: \$0.32

(\$0.026310 per kWh)

Non-fuel: \$0.75

(\$0.062300 per kWh)

Total amount you owe**\$12.20**

- Payment received after **December 27, 2018** is considered **LATE**; a late payment charge of **1%** will apply.

Date Rec'd Rizzetta & Co., Inc. OCT 11 2018

D/M approval DATE Date 10-15-2018Date entered OCT 12 2018Fund 001 GL 531000 4301

Check# _____



FPL

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



FPL

2 093720

/ 27

10893 52055669514423 1561100000

Please request changes on the back.
Notes on the front will not be detected.

B 5,8

5205

PALMA SOLA TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Account number	Total amount you owe	New charges due by	Amount enclosed
56695-14423	\$116.51	Oct 29 2018	\$ 116.51

Your electric statement**Account number: 56695-14423**

For: Sep 07 2018 to Oct 08 2018 (31 days)

Customer name: PALMA SOLA TRACE CDD

Statement date: Oct 08 2018

Service address: 3804 BRIDLECREST LN # PUMP

Next meter reading: Nov 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
115.16	115.16 CR	0.00	0.00	116.51	\$116.51	Oct 29 2018

Meter reading - Meter ACD1300

Current reading 43003
Previous reading - 41920
kWh used 1083

Energy usage

	Last Year	This Year
kWh this month	844	1083
Service days	29	31
kWh per day	29	35

Enroll now in FPL Budget Billing by paying \$108.93 in 1 payment by the due date instead of \$116.51. Your bill will be about the same each month & stabilized year-round. Learn more at FPL.com/bb

Amount of your last bill	115.16
Payment received - Thank you	115.16 CR
Balance before new charges	\$0.00

****The electric service amount includes the following charges:**

Customer charge: \$10.15
Fuel: \$28.49
(\$0.026310 per kWh)
Non-fuel: \$67.47
(\$0.062300 per kWh)

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount	106.11**
Storm charge	1.21
Gross receipts tax	2.75
Franchise charge	6.44
Total new charges	\$116.51

Total amount you owe**\$116.51**

- Payment received after **December 27, 2018** is considered **LATE**; a late payment charge of 1% will apply.

Date Rec'd Rizzetta & Co., Inc. **OCT 11 2018**
D/M approval *[Signature]* Date **10-15-2018**
Date entered **OCT 12 2018**
Fund **001** GL **53100** OC **4301**
Check# _____



FPL

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



/ 27

5202756545553738052100000

Please request changes on the back.
Notes on the front will not be detected.

A A 5,8

5202 3

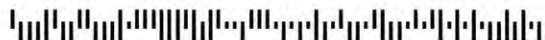


1 099557

PALMA SOLA TRACE COMM DEV
DISTRICT
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001



Account number	Total amount you owe	New charges due by	Amount enclosed
75654-55537	\$125.08	Oct 24 2018	\$

Your electric statement**Account number: 75654-55537**

For: Sep 04 2018 to Oct 03 2018 (29 days)

Customer name: PALMA SOLA TRACE COMM DEV

Statement date: Oct 03 2018

Service address: 3807 75TH ST W # ST LTS

Next bill date: Nov 02 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
125.08	125.08 CR	0.00	0.00	125.08	\$125.08	Oct 24 2018

Total kWh used

1919**Energy usage**

	Last Year	This Year
kWh this month	10403	1919
Service days	31	29
kWh per day	336	66

Amount of your last bill	125.08
Payment received - Thank you	125.08 CR
Balance before new charges	\$0.00

New charges (Rate: SL-1 STREET LIGHTING SERVICE)

Electric service amount	107.14**
Storm charge	14.81
Gross receipts tax	3.13
Total new charges	\$125.08

****The electric service amount****includes the following charges:**

Non-fuel energy charge:

\$0.030160 per kWh

Fuel charge:

\$0.025480 per kWh

Total amount you owe \$125.08

- Payment received after **December 26, 2018** is considered **LATE**; a late payment charge of 1% will apply.

- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

Date Rec'd Rizzetta & Co., Inc. OCT 10 2018
 D/M approval [Signature] Date 10-15-2018
 Date entered OCT 12 2018
 Fund 001 GL 53100 OC 4307
 Check# _____



Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



2 099557

Detail of Rate Schedule Charges for
Street Lights

5202 000329

PALMA SOLA TRACE COMM DEV
DISTRICT
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519**Account Number: 75654-55537**

Service From: 09-04-2018

Service To: 10-03-2018

Service Days: 29

KWH/Day: 66

Service Address: 3807 75TH ST W # ST LTS, BRADENTON FL 34209

COMPONENT CODE	WATTS	LUMENS	* OWNER/ MAINT	QUANTITY	RATE/ UNIT	KWH USED	AMOUNT
19 KWH Energy			E	101	.560000	1,919	56.56
Energy sub total							56.56
Sub total						1,919	56.56
Energy conservation cost recovery							.81
Capacity payment recovery charge							.35
Environmental cost recovery charge							.52
Storm charge							14.81
Fuel charge							48.90
Electric service amount							121.95
Gross receipts tax							3.13
Total						1,919	125.08

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER

Print Date: October 03, 2018

Page 1





FPL

3 093720

/ 27

5205843730315295571000000

Please request changes on the back.
Notes on the front will not be detected.

B 5,8

5205 9

PALMA SOLA
TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Account number	Total amount you owe	New charges due by	Amount enclosed
84373-03152	\$17.55	Oct 29 2018	\$ 17.55

Your electric statement

Account number: 84373-03152

For: Sep 07 2018 to Oct 08 2018 (31 days)

Customer name: PALMA SOLA

Service address: 4095 OVERTURE CIR # GATE

Statement date: Oct 08 2018

Next meter reading: Nov 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
17.34	17.34 CR	0.00	0.00	17.55	\$17.55	Oct 29 2018

Meter reading - Meter AC07429

Current reading 09588

Previous reading - 09521

kWh used 67

Energy usage

	Last Year	This Year
kWh this month	72	67
Service days	29	31
kWh per day	2	2

**The electric service amount
includes the following charges:

Customer charge: \$10.15

Fuel: \$1.76

(\$0.026310 per kWh)

Non-fuel: \$4.18

(\$0.062300 per kWh)

Amount of your last bill 17.34

Payment received - Thank you 17.34 CR

Balance before new charges \$0.00

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount 16.09**

Storm charge 0.08

Gross receipts tax 0.41

Franchise charge 0.97

Total new charges \$17.55

Total amount you owe**\$17.55**

- Payment received after **December 27, 2018** is considered **LATE**; a late payment
charge of 1% will apply.

Date Rec'd Rizzetta & Co., Inc. OCT 11 2018

D/M approval *[Signature]* Date 10-15-2018

Date entered OCT 12 2018

Fund COOL GL 53100 OC 4301

Check#

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



FPL

Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300
P.O. Box 6526
Tallahassee, FL 32314
850.222.7500

STATEMENT

September 30, 2018

Palma Sola Trace Community Development District
c/o Accounts Payable
9428 Camden Field Parkway
Riverview, FL 33578

Bill Number 103057
Billed through 08/31/2018

General Counsel/Monthly Meeting

PALMA 00001 JLE

FOR PROFESSIONAL SERVICES RENDERED

08/23/18	JLE	Prepare for and attend Board meeting.	1.10 hrs
08/31/18	JLK	Research, review and edit memorandum summarizing ADA website standards and related information; attend multiple conference calls with ADA consultants, district's insurance carrier and insurance defense counsel regarding ADA information; transmit information to district manager on same.	0.10 hrs

Total fees for this matter \$293.00

MATTER SUMMARY

Earlywine, Jere L.	1.10 hrs	250 /hr	\$275.00
Kilinski, Jennifer L.	0.10 hrs	180 /hr	\$18.00

TOTAL FEES \$293.00

TOTAL CHARGES FOR THIS MATTER \$293.00

BILLING SUMMARY

Earlywine, Jere L.	1.10 hrs	250 /hr	\$275.00
Kilinski, Jennifer L.	0.10 hrs	180 /hr	\$18.00

TOTAL FEES \$293.00

TOTAL CHARGES FOR THIS BILL \$293.00

RECEIVED

Please include the bill number on your check.

Date Rec'd Rizzetta & Co., Inc. _____

D/M approval [Signature] Date 10-5-2018

Date entered OCT 05 2018

Fund 601 GL 51400 OC 3107

Check # _____

Rizzetta & Company, Inc.

3434 Colwell Avenue

Suite 200

Tampa FL 33614

Invoice

Date	Invoice #
10/4/2018	INV0000035333

Bill To:

PALMA SOLA TRACE CDD
3434 Colwell Avenue, Suite 200
Tampa FL 33614

Services for the month of	Terms	Client Number
October	Upon Receipt	00390

Description	Qty	Rate	Amount
Assessment Roll (Annual)	1.00	\$5,000.00	\$5,000.00
<div>RECEIVED OCT 04 2018 Date Rec'd Rizzetta & Co., Inc. _____ D/M approval <u>[Signature]</u> Date <u>10-5-2018</u> Date entered <u>OCT 04 2018</u> Fund <u>001</u> GL <u>51300</u> OC <u>3106</u> Check # _____</div>			
Subtotal			\$5,000.00
Total			\$5,000.00

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

Date	Invoice #
10/1/2018	INV0000035455

Bill To:

PALMA SOLA TRACE CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of	Terms	Client Number
October	Upon Receipt	00390

Description	Qty	Rate	Amount
District Management Services 3101	1.00	\$1,675.00	\$1,675.00
Administrative Services 3100	1.00	\$450.00	\$450.00
Accounting Services 3201	1.00	\$1,500.00	\$1,500.00
Financial & Revenue Collections 3111	1.00	\$416.67	\$416.67
<p style="text-align: center;">RECEIVED</p> <p style="text-align: center;">OCT 05 2018</p> <p>Date Rec'd Rizzetta & Co., Inc. _____</p> <p>D/M approval <u>[Signature]</u> Date <u>10-8-2018</u></p> <p>Date entered <u>OCT 05 2018</u></p> <p>Fund <u>001</u> GL <u>51300</u> OC <u>Y</u></p> <p>Check # _____</p>			
Subtotal			\$4,041.67
Total			\$4,041.67

Schappacher Engineering LLC

PO Box 21256
Bradenton, FL 34204
941-251-7613

Invoice

Date	Invoice #
10/4/2018	1206

Bill To
Palma Sola Trace CDD Attn: Accounts Payable 9428 Camden Field Parkway Riverview, FL 33578

Terms	Project
Due on receipt	CDD Engineering Services

Serviced	Description	Quantity	Rate	Amount
9/25/2018	Site review of all lakes/ponds for SWFWMD re-certification.	3	150.00	450.00
9/27/2018	Download photos from site review of lakes/ponds.	0.25	150.00	37.50
<div style="text-align: center;"><p>RECEIVED</p><p>OCT 05 2018</p><p>Date Rec'd Rizzetta & Co., Inc. _____</p><p>D/M approval <u>SLP</u> Date <u>10-15-2018</u></p><p>Date entered <u>OCT 12 2018</u></p><p>Fund <u>001</u> GL <u>51300</u> OC <u>3103</u></p><p>Check # _____</p></div>				
Due upon request. Please make checks payable to Schappacher Engineering			Total	\$487.50

PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT

DISTRICT OFFICE · 9428 CAMDEN FIELD PARKWAY · RIVERVIEW, FLORIDA 33578

Operation and Maintenance Expenditures November 2018 For Board Approval

Attached please find the check register listing the Operation and Maintenance expenditures paid from November 1, 2018 through November 30, 2018. This does not include expenditures previously approved by the Board.

The total items being presented: **\$9,147.71**

Approval of Expenditures:

_____ Chairperson

_____ Vice Chairperson

_____ Assistant Secretary

Palma Sola Trace Community Development District

Paid Operation & Maintenance Expenditures

November 1, 2018 Through November 30, 2018

<u>Vendor Name</u>	<u>Check Number</u>	<u>Invoice Number</u>	<u>Invoice Description</u>	<u>Invoice Amount</u>
Axel Hamilton Bergman, Jr.	003039	AB102518	Board of Supervisors Meeting 10/25/18	\$ 200.00
Bellmore Electric Inc.	003036	7480	Lighting Repair 10/18	\$ 125.00
Bellmore Electric Inc.	003044	7490	Lighting Repair 11/18	\$ 1,623.00
Bradenton Herald	003045	0001586239	Legal Advertising 10/18	\$ 91.26
Bruce Parker	003043	BP102518	Board of Supervisors Meeting 10/25/18	\$ 200.00
Caryl Mason	003041	CM102518	Board of Supervisors Meeting 10/25/18	\$ 200.00
Florida Power & Light Company	003047	21937-71157 10/18	3724 Summerwind Cir # Gate 10/18	\$ 12.20
Florida Power & Light Company	003047	56695-14423 10/18	3804 Bridlecrest Ln # PUMP 10/18	\$ 111.84
Florida Power & Light Company	003046	75654-55537 10/18	3807 75th ST W # ST LTS 10/18	\$ 125.08
Florida Power & Light Company	003047	84373-03152 10/18	4095 Overture Cir # GATE 10/18	\$ 17.66
Peter Gelman	003040	PG102518	Board of Supervisors Meeting 10/25/18	\$ 200.00
Rizzetta & Company, Inc.	003037	INV0000036017	District Management Fees 11/18	\$ 4,041.67
Rizzetta Technology Services, LLC	003038	INV0000003757	Website Email & Hosting 10/18	\$ 175.00
Rizzetta Technology Services, LLC	003038	INV0000003843	Website Email & Hosting 11/18	\$ 175.00
Roger Ohlson	003042	RO102518	Board of Supervisors Meeting 10/25/18	\$ 200.00
Schappacher Engineering, LLC	003048	1229	Engineering Services 10/18	<u>\$ 1,650.00</u>
Report Total				<u>\$ 9,147.71</u>

Palma Sola Trace CDD
Meeting Date: October 25, 2018

SUPERVISOR PAY REQUEST

Name of Board Supervisor	Check if present	Check if paid
Bruce Parker	✓	✓
Peter Gelman	✓	✓
Rodger Ohlson	✓	✓
Axel Bergman	✓	✓
Caryl Mason	✓	✓

(*) Does not get paid


NOTE: Supervisors are only paid if present.

EXTENDED MEETING TIMECARD

Meeting Start Time:	1:32 pm
Meeting End Time:	3:40 pm
Total Meeting Time:	2 hr, 8 min

Time Over _____ () Hours: _____

Total at \$175 per Hour: _____

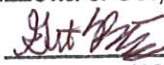
DM Signature: _____ 

Please forward copy to Heather Mattiza for BOS payment and to Marcia Eannetta for Extended Meeting Hours and/or Agenda Books.

RECEIVED

OCT 26 2018

Date Rec'd Rizzetta & Co., Inc. _____

D/M approval  Date 11-5-2018

NOV 05 2018

Date entered _____

Fund 001 GL 51160 OC 1101

Check # _____

Bellmore Electric Inc.
7410 241st Street East
Myakka City, Fl 34251
(941) 779-6148
bellmoreelectricinc@gmail.com
EC13004201

Invoice

Date	Invoice #
10/17/2018	7480

Bill To

Palma Sola Trace CDD
3434 COLWELL AVE, SUITE 200
TAMPA, FL. 33614

Project

LIGHT # 48

Terms

Net 15

Description

Amount

Quantity

Total

SCOPE OF WORK

125.00

1

125.00

TROUBLE SHOOT LIGHT NOT WORKING.

FOUND FUSES AT BASE OF POLE WHERE BLOWN. REPLACED WITH NEW LIGHT IS WORKING FINE.

RECEIVED

OCT 22 2018

Date Rec'd Rizzetta & Co., Inc. _____

D/M approval [Signature] Date 10-25-2018

Date entered OCT 24 2018

Fund 001 GL 54100 OC 4613

Check # _____

Thank you for your business.

Total

\$125.00

Bellmore Electric Inc.
 7410 241st Street East
 Myakka City, Fl 34251
 (941) 779-6148
 bellmoreelectricinc@gmail.com
 EC13004201

Invoice

Date	Invoice #
11/5/2018	7490

Bill To

Palma Sola Trace CDD
 3434 COLWELL AVE, SUITE 200
 TAMPA, FL. 33614

Project

LIGHT # 7

Terms

Net 15

Description	Amount	Quantity	Total
<p>SCOPE OF WORK</p> <p>TRENCH IN NEW ELECTRICAL LINE FROM LIGHT # 7 TO DISCONNECT.</p> <p>INSTALL 3/4" PVC CONDUIT FROM LIGHT TO DISCONNECT. PROVIDE 3 # 10 THHN COPPER CONDUCTORS FOR LIGHT.</p> <p>MAKE UP CONNECTIONS IN LIGHT.</p> <p>INSTALL NEW BREAKER IN DISCONNECT.</p> <p>BELLMORE ELECTRIC IS NOT RESPONSIBLE FOR ANY CONCRETE CRACKING, UNMARKED UTILITIES OR WATER LINES.</p> <p>BELLMORE ELECTRIC WILL CALL IN ALL UTILITY LOCATES PRIOR TO DIGGING.</p> <p>***ALL LABOR AND MATERIAL GUARANTEED FOR ONE YEAR.</p> <p>***ALL WORK DONE TO LOCAL CODES AND IN A WORKMAN LIKE MANNER.</p>	1,623.00	1	1,623.00
<p>RECEIVED</p> <p>Date Rec'd Rizzetta & Co., Inc. <u>NOV 07 2018</u></p> <p>D/M approval <u>[Signature]</u> Date <u>11-12-2018</u></p> <p>Date entered <u>NOV 08 2018</u></p> <p>Fund <u>001</u> GL <u>54100</u> OC <u>4613</u></p> <p>Check # _____</p>	0.00	1	0.00

Thank you for your business.

Total \$1,623.00

BRADENTON HERALD

Bradenton.com

INVOICE AND STATEMENT OF ACCOUNT

AGING OF PAST DUE ACCOUNTS

* UNAPPLIED AMOUNTS ARE INCLUDED IN TOTAL AMOUNT DUE

Fed ID# 59-1487839

2	2018-10	22	2018-09	2018-08	2018-07*	* UNAPPLIED AMOUNT	23	TOTAL AMOUNT DUE
	\$91.26		\$0.00	\$0.00	\$0.00	\$0.00		\$91.26
SALES REP	ADVERTISER INFORMATION							
Donna Stults	1	BILLING PERIOD	6	BILLED ACCOUNT NUMBER	7	ADVERTISER/CLIENT NUMBER	2	ADVERTISER/CLIENT NAME
		10/01/2018 - 11/04/2018		663248		663248		PALMA SOLA TRACE CDD
4	PAGE #							
	1 of 1							

PALMA SOLA TRACE CDD
attn ACCTS PAYABLE
3434 COLWELL AVE STE 200
TAMPA, FL 33614

MAKE CHECKS PAYABLE TO

Bradenton Herald
Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151
Billing: Contact Sales Rep. Credit: Email
ssccreditandcollections@mcclatchy.com

Payment is due upon receipt.



10	11	12	14	13	15	16	17	18	19
START	STOP	REFERENCE	DESCRIPTION	PRODUCT	SAU SIZE	BILLED	TIMES	RATE	AMOUNT
			Balance Forward						\$203.58
10/30		P1929001	Payment - Check 3033						-\$203.58
10/14	10/14	I03901652-10142018	NOTICE OF PUBLIC MEETING DAT	Bradenton Herald	1 x 78 L	78	1	\$1.17	\$91.26
10/14	10/14	I03901652-10142018	NOTICE OF PUBLIC MEETING DAT	Bradenton Herald.com	1 x 78 L	78	1	\$0.00	\$0.00
								Invoice Total	\$91.26

RECEIVED

Date Rec'd Rizzetta & Co., Inc. NOV 06 2018 PREVIOUS AMOUNT OWED: \$203.58
D/M approval [Signature] Date 11-17-2018 NEW CHARGES THIS PERIOD: \$91.26
Date entered NOV 08 2018 CASH THIS PERIOD: (\$203.58)
Fund 001 GL 51300 OC 4801 DEBIT ADJUSTMENTS THIS PERIOD: \$0.00
Check # CREDIT ADJUSTMENTS THIS PERIOD: \$0.00

PLEASE DETACH AND RETURN LOWER PORTION WITH YOUR REMITTANCE

BRADENTON
HERALD
Bradenton.com

Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151

ADVERTISING INVOICE and STATEMENT
Invoice# 0001586239

PALMA SOLA TRACE CDD
attn ACCTS PAYABLE
3434 COLWELL AVE STE 200
TAMPA, FL 33614

1	BILLING PERIOD	2	ADVERTISER/CLIENT NAME
	10/01/2018 - 11/04/2018		PALMA SOLA TRACE CDD
23	TOTAL AMOUNT DUE	* UNAPPLIED AMOUNT	3 TERMS OF PAYMENT
	\$91.26	\$0.00	Payment is due upon receipt
21	2018-10	22 2018-09	2018-08 2018-07*
	\$91.26	\$0.00	\$0.00 \$0.00
5	BILLING DATE	6 BILLED ACCOUNT NUMBER	7 ADVERTISER/CLIENT NUMBER
	11/04/2018	663248	663248

Bradenton Herald
Bradenton Herald-Advertising
PO Box 51129
Livonia, MI 48151

730AB 663248

663248

0001586239

000009126 2

BRADENTON HERALD

Bradenton.com

AFFIDAVIT OF PUBLICATION

Account #	Ad Number	Identification	PO	Amount	Cols	Depth
663248	0003901652	NOTICE OF PUBLIC MEETING DATES PALMA S		\$91.26	1	7.80 In

Attention:

PALMA SOLA TRACE CDD
3434 COLWELL AVE STE 200
TAMPA, FL 33614

NOTICE OF PUBLIC MEETING DATES PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT

The Board of Supervisors of the Palma Sola Trace Community Development District will hold its regular meetings for Fiscal Year 2018-2019 at the Palma Sola Trace Clubhouse located at 7408 Hamilton Road, Bradenton, FL 34209. The meetings will convene at 1:30 PM on the dates shown below:

October 25, 2018
December 20, 2018
February 28, 2019
April 25, 2019
June 27, 2019
August 22, 2019

The meeting will be open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. The meeting may be continued in progress without additional published notice to a time, date and location stated on the record at the meeting.

A copy of the agenda may be obtained at the office of the District Manager, Rizzetta & Company, Inc., located at 9428 Camden Field Parkway, Riverview, Florida 33578, (813) 533-2950, during normal business hours.

There may be occasions when one or more Supervisors will participate by telephone.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the District Office at least forty-eight (48) hours before the meeting by contacting the District Manager at (813) 533-2950. If you are hearing or speech impaired, please contact the Florida Relay Service at 7-1-1, who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

NOTICE OF PUBLIC MEETING DATES PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT

The Board of Supervisors of the Palma Sola Trace Community Development District will hold its regular meetings for Fiscal Year 2018-2019 at the Palma Sola Trace Clubhouse located at 7408 Hamilton Road, Bradenton, FL 34209. The meetings will convene at 1:30 PM on the dates shown below:

October 25, 2018
December 20, 2018
February 28, 2019
April 25, 2019
June 27, 2019
August 22, 2019

The meeting will be open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. The meeting may be continued in progress without additional published notice to a time, date and location stated on the record at the meeting.

A copy of the agenda may be obtained at the office of the District Manager, Rizzetta & Company, Inc., located at 9428 Camden Field Parkway, Riverview, Florida 33578, (813) 533-2950, during normal business hours.

There may be occasions when one or more Supervisors will participate by telephone.

Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the District Office at least forty-eight (48) hours before the meeting by contacting the District Manager at (813) 533-2950. If you are hearing or speech impaired, please contact the Florida Relay Service at 7-1-1, who can aid you in contacting the District Office.

A person who decides to appeal any decision made at the meeting with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based.

Palma Sola Trace CDD
Grant Phillips, District Manager
Run Date: 10-14-2018

THE STATE OF FLORIDA COUNTY OF MANATEE

Before the undersigned authority personally appeared CHRISTY HABONY, who, on oath, says that she is a Legal Advertising Representative of The Bradenton Herald, a daily newspaper published at Bradenton in Manatee County, Florida; that the attached copy of the advertisement, being a Legal Advertisement in the matter of Public Notice, was published in said newspaper in the issue(s) of:

1 Insertion(s)

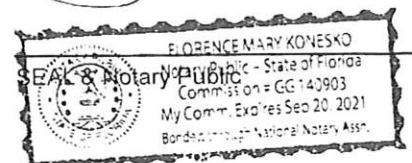
Published On:

October 14, 2018

Affidavit further says that the said publication is a newspaper published at Bradenton, in said Manatee County, Florida, and that the said newspaper has heretofore been continuously published in said Manatee County, Florida, each day and has been entered as second-class mail matter at the post office in Bradenton, in said Manatee County, Florida, for a period of one year next preceding the first publication of the attached copy of advertisement; and affiant further says that she has neither paid nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for

Christy Habony
(Signature of Affiant)

Sown to and subscribed before me this
15th day of October in the year of 2018





/ 27

52052193771157 0221000000

Please request changes on the back.
Notes on the front will not be detected.

B 8

5205



1 090610

PALMA SOLA
TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001



Account number	Total amount you owe	New charges due by	Amount enclosed
21937-71157	\$12.20	Nov 27 2018	\$ 12.20

Your electric statement

For: Oct 08 2018 to Nov 06 2018 (29 days)

Customer name: PALMA SOLA

Service address: 3724 SUMMERWIND CIR # GATE

Account number: 21937-71157

Statement date: Nov 06 2018

Next meter reading: Dec 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
12.20	12.20 CR	0.00	0.00	12.20	\$12.20	Nov 27 2018

Meter reading - Meter AC05813

Current reading 00797
Previous reading - 00785
kWh used 12

Amount of your last bill 12.20
Payment received - Thank you 12.20 CR
Balance before new charges \$0.00

Energy usage

	Last Year	This Year
kWh this month	13	12
Service days	31	29
kWh per day	0	0

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount 11.22**
Storm charge 0.02
Gross receipts tax 0.29
Franchise charge 0.67
Total new charges \$12.20

****The electric service amount includes the following charges:**

Customer charge: \$10.15
Fuel: \$0.32
(\$0.026310 per kWh)
Non-fuel: \$0.75
(\$0.062300 per kWh)

Total amount you owe \$12.20

- Payment received after **January 29, 2019** is considered **LATE**; a late payment charge of 1% will apply.

Date Rec'd Rizzetta & Co., Inc. NOV 09 2018
D/M approval [Signature] Date 11-19-2018
Date entered NOV 16 2018
Fund 001 GL 53100 OC 4301
Check# _____

Please have your account number ready when contacting FPL.
Customer service: 1-800-375-2434
Outside Florida: 1-800-226-3545
To report power outages: 1-800-4OUTAGE (468-8243)
Hearing/speech impaired: 711 (Relay Service)
Online at: www.FPL.com





FPL

2 090610

/ 27

5205566951442384811100000

Please request changes on the back.
Notes on the front will not be detected.

B 8

5205 8

PALMA SOLA TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Account number	Total amount you owe	New charges due by	Amount enclosed
56695-14423	\$111.84	Nov 27 2018	\$ 111.84

Your electric statement**Account number: 56695-14423**

For: Oct 08 2018 to Nov 06 2018 (29 days)

Customer name: PALMA SOLA TRACE CDD

Statement date: Nov 06 2018

Service address: 3804 BRIDLECREST LN # PUMP

Next meter reading: Dec 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
116.51	116.51 CR	0.00	0.00	111.84	\$111.84	Nov 27 2018

Meter reading - Meter ACD1300

Current reading 44038
Previous reading - 43003
kWh used 1035

Amount of your last bill 116.51
Payment received - Thank you 116.51 CR
Balance before new charges \$0.00

Energy usage

	Last Year	This Year
kWh this month	883	1035
Service days	31	29
kWh per day	28	36

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount 101.86**
Storm charge 1.16
Gross receipts tax 2.64
Franchise charge 6.18
Total new charges \$111.84

****The electric service amount includes the following charges:**

Customer charge: \$10.15
Fuel: \$27.23
(\$0.026310 per kWh)
Non-fuel: \$64.48
(\$0.062300 per kWh)

Total amount you owe \$111.84

- Payment received after **January 29, 2019** is considered **LATE**; a late payment charge of **1%** will apply.

Date Rec'd Rizzetta & Co., Inc. NOV 09 2018

D/M approval [Signature] Date 11-19-2018

Date entered NOV 16 2018

Fund 001 GL 53100 OC 4301

Check#

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



FPL



/ 27

5202756545553738052100000

Please request changes on the back.
Notes on the front will not be detected.

A A 8

5202 3



1 097343

PALMA SOLA TRACE COMM DEV
DISTRICT
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001



Account number	Total amount you owe	New charges due by	Amount enclosed
75654-55537	\$125.08	Nov 26 2018	\$ 125.08

Your electric statement

For: Oct 03 2018 to Nov 02 2018 (30 days)

Account number: 75654-55537

Customer name: PALMA SOLA TRACE COMM DEV

Statement date: Nov 02 2018

Service address: 3807 75TH ST W # ST LTS

Next bill date: Dec 03 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
125.08	125.08 CR	0.00	0.00	125.08	\$125.08	Nov 26 2018

Total kWh used 1919

Energy usage

	Last Year	This Year
kWh this month	10403	1919
Service days	30	30
kWh per day	347	64

Amount of your last bill	125.08
Payment received - Thank you	125.08 CR
Balance before new charges	\$0.00

New charges (Rate: SL-1 STREET LIGHTING SERVICE)

Electric service amount	107.14**
Storm charge	14.81
Gross receipts tax	3.13
Total new charges	\$125.08

**The electric service amount
includes the following charges:

Non-fuel energy charge:

\$0.030160 per kWh

Fuel charge:

\$0.025480 per kWh

Total amount you owe **\$125.08**

- Payment received after **January 23, 2019** is considered **LATE**; a late payment charge of **1%** will apply.
- Charges and energy usage are based on the facilities contracted. Facility, energy and fuel costs are available upon request.

Date Rec'd Rizzetta & Co., Inc.

NOV 06 2018

D/M approval

Date 11-12-2018

Date entered

NOV 08 2018

Fund 001

GL 53100 OC 4307

Check#

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com



FPL

2 097343

Detail of Rate Schedule Charges for
Street Lights

5202 000373

PALMA SOLA TRACE COMM DEV
DISTRICT
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Account Number: 75654-55537

Service From: 10-03-2018

Service To: 11-02-2018

Service Days: 30

KWH/Day: 64

Service Address: 3807 75TH ST W # ST LTS, BRADENTON FL 34209

COMPONENT CODE	WATTS	LUMENS	* OWNER/ MAINT	QUANTITY	RATE/ UNIT	KWH USED	AMOUNT
19 KWH Energy			E	101	.560000	1,919	56.56
Energy sub total							56.56
Sub total							1,919 56.56
Energy conservation cost recovery							.81
Capacity payment recovery charge							.35
Environmental cost recovery charge							.52
Storm charge							14.81
Fuel charge							48.90
Electric service amount							121.95
Gross receipts tax							3.13
Total							1,919 125.08

* F - FPL OWNS & MAINTAINS E - CUSTOMER OWNS & MAINTAINS R - CUSTOMER OWNS, FPL RELAMPS
H - FPL OWNS & MAINTAINS FIXTURE, CUST OWNS OTHER

Print Date: November 02, 2018

Page 1



FPL

RFMS43AA.201811



3 090610

/ 27

5205843730315236671000000

Please request changes on the back.
Notes on the front will not be detected.

B 8 5205 3

PALMA SOLA
TRACE CDD
9428 CAMDEN FIELD PKWY
RIVERVIEW FL 33578-0519

Make check payable to FPL in U.S. funds
and mail along with this coupon to:

FPL
GENERAL MAIL FACILITY
MIAMI FL 33188-0001

Account number	Total amount you owe	New charges due by	Amount enclosed
84373-03152	\$17.66	Nov 27 2018	\$ 17.66

Your electric statement**Account number: 84373-03152**

For: Oct 08 2018 to Nov 06 2018 (29 days)

Customer name: PALMA SOLA

Service address: 4095 OVERTURE CIR # GATE

Statement date: Nov 06 2018

Next meter reading: Dec 06 2018

Amount of your last bill	Payments (-)	Additional activity (+ or -)	Balance before new charges (=)	New charges (+)	Total amount you owe (=)	New charges due by
17.55	17.55 CR	0.00	0.00	17.66	\$17.66	Nov 27 2018

Meter reading - Meter AC07429

Current reading 09656
Previous reading - 09588
kWh used 68

Amount of your last bill 17.55
Payment received - Thank you 17.55 CR
Balance before new charges \$0.00

Energy usage

	Last Year	This Year
kWh this month	84	68
Service days	31	29
kWh per day	3	2

New charges (Rate: GS-1 GENERAL SVC NON-DEMAND / BUSINESS)

Electric service amount	16.18**
Storm charge	0.08
Gross receipts tax	0.42
Franchise charge	0.98
Total new charges	\$17.66

****The electric service amount includes the following charges:**

Customer charge: \$10.15
Fuel: \$1.79
(\$0.026310 per kWh)
Non-fuel: \$4.24
(\$0.062300 per kWh)

Total amount you owe \$17.66

- Payment received after **January 29, 2019** is considered **LATE**; a late payment charge of 1% will apply.

NOV 09 2018

Date Rec'd Rizzetta & Co., Inc.

D/M approval [Signature] Date 11-14-2018Date entered NOV 16 2018Fund 001 GL 53100 OC 4301Check#

Please have your account number ready when contacting FPL.

Customer service: 1-800-375-2434

Outside Florida: 1-800-226-3545

To report power outages: 1-800-4OUTAGE (468-8243)

Hearing/speech impaired: 711 (Relay Service)

Online at: www.FPL.com

Rizzetta & Company, Inc.
 3434 Colwell Avenue
 Suite 200
 Tampa FL 33614

Invoice

Date	Invoice #
11/1/2018	INV0000036017

Bill To:

PALMA SOLA TRACE CDD
 3434 Colwell Avenue, Suite 200
 Tampa FL 33614

Services for the month of		Terms	Client Number
November		Upon Receipt	00390
Description	Qty	Rate	Amount
District Management Services 3101	1.00	\$1,675.00	\$1,675.00
Administrative Services 3100	1.00	\$450.00	\$450.00
Accounting Services 3201	1.00	\$1,500.00	\$1,500.00
Financial & Revenue Collections 3111	1.00	\$416.67	\$416.67
<p style="text-align: center;">RECEIVED</p> <p>Date Rec'd Rizzetta & Co., Inc. OCT 25 2018</p> <p>D/M approval <u><i>[Signature]</i></u> Date 10-25-2018</p> <p>Date entered OCT 25 2018</p> <p>Fund 001 GL 51300 OC *</p> <p>Check # _____</p>			
Subtotal			\$4,041.67
Total			\$4,041.67

Rizzetta Technology Services

3434 Colwell Avenue

Suite 200

Tampa FL 33614

Invoice

Date	Invoice #
10/1/2018	INV0000003757

Bill To:

PALMA SOLA TRACE CDD
3434 Colwell Avenue, Suite 200
Tampa FL 33614

Services for the month of		Terms	Client Number
October			00390
Description	Qty	Rate	Amount
Email Hosting	5	\$15.00	\$75.00
Website Hosting Services	1	\$100.00	\$100.00
Date Rec'd Rizzetta & Co., Inc. _____			
D/M approval <u><i>[Signature]</i></u> Date <u>10-25-2018</u>			
Date entered <u>OCT 25 2018</u>			
Fund <u>001</u> GL <u>51300</u> OC <u>5103</u>			
Check # _____			
Subtotal			\$175.00
Total			\$175.00

Tampa FL 33614

Date	Invoice #
11/1/2018	INV0000003843

PALMA SOLA TRACE CDD
3434 Colwell Avenue, Suite 200
Tampa FL 33614

Services for the month of	Terms	Client Number
November		00390

Description	Qty	Rate	Amount
EEmail Hosting	5	\$15.00	\$75.00
Website Hosting Services	1	\$100.00	\$100.00
<p style="text-align: center;">RECEIVED</p> <p>Date Rec'd Rizzetta & Co., Inc. <u>OCT 24 2018</u></p> <p>D/M approval <u>[Signature]</u> Date <u>10-25-2018</u></p> <p>Date entered <u>OCT 25 2018</u></p> <p>Fund <u>001</u> GL <u>51300</u> OC <u>5103</u></p> <p>Check # _____</p>			
Subtotal			\$175.00
Total			\$175.00

Schappacher Engineering LLC

PO Box 21256
 Bradenton, FL 34204
 941-251-7613

Invoice

Date	Invoice #
11/5/2018	1229

Bill To
Palma Sola Trace CDD Attn: Accounts Payable 9428 Camden Field Parkway Riverview, FL 33578

		Terms	Project	
		Due on receipt	CDD Engineering Services	
Serviced	Description	Quantity	Rate	Amount
10/3/2018	Coordinate with vendor for tree removal and access. Review plat maps, aerials and County website for tree location at 3613 Summerwind Circle, respond to staff.	0.75	150.00	112.50
10/12/2018	Follow up with vendor for price for tree removal. Prepare SWFWMD re-certification form with photo summary and submit to SWFWMD. Prepare pond deficiency report with photo summary and send to Rizzetta for agenda package. Prepare bid package for pond bank repairs and send to bidders.	3.25	150.00	487.50
10/16/2018	Respond to vendors questions for tree removal, forward proposal to Grant.	0.25	150.00	37.50
10/22/2018	Send out bid reminders for bank restoration. Review SWFWMD approval letter for storm water compliance and forward to board members.	0.5	150.00	75.00
10/23/2018	Prep work for upcoming CDD meeting, review agenda items, prepare bid tabulation for bank repairs. Review County documents for wall ownership, download Declaration of Covenants & review for maintenance.	1.5	150.00	225.00
10/24/2018	Review Grant's e-mail and respond. Review plat language.	0.5	150.00	75.00
10/25/2018	Obtain bids for bank restoration work and finalize bid tabulation, print documents for CDD meeting. Attend CDD meeting.	4.25	150.00	637.50
<div style="text-align: right;"> <p>RECEIVED</p> <p>NOV 13 2018</p> <p>Date Rec'd Rizzetta & Co., Inc. _____</p> <p>D/M approval <u>[Signature]</u> Date <u>11-19-2018</u></p> <p>Date entered _____ NOV 16 2018</p> <p>Fund <u>001</u> GL <u>51300</u> OC <u>3103</u></p> <p>Check # _____</p> </div>				
Due upon request. Please make checks payable to Schappacher Engineering			Total	\$1,650.00

Tab 4

11-21-18

Thank you for the opportunity to present a **Tree Care Proposal for Palma Sola Trace CDD**. After speaking with you and walking the property, we've put together a competitive bid to perform this work. Following is a summary of the primary objectives we discussed: Invasive removal and disposal.

We know that you have a choice when it comes to selecting a tree care contractor. As you consider your options, please remember what makes BrightView distinct.

- 24/7 Emergency Response
- Self-Performed Work; No Subcontractors
- Neat, Clean, Uniformed Tree Care Crews
- Company-Supplied, Regularly-Maintained Tools & Equipment
- Regularly Solicited Customer Feedback Via 3rd Party Firm
- Work Performed in Accordance with Industry Best Practices
- Strict, Self-Imposed Safety Standards
- Personal and Property Damage Insurance, Specifically for Tree Work
- Same Three-Person Teams Together on Every Job
- Certified Arborist or Tree Care Specialist on Every Job
- Multi-Year Tree Management Programs
- Landscape Design, Installation & Maintenance Solutions

As soon as you are ready, we can schedule the work and look forward to working together. Thank you for your consideration.

Sincerely,

Randy Eldridge

Randy Eldridge, Business Developer
941.232.2681 (cell)
Randy.eldridge@brightview.com





Customer Name	Jobsite Name	Palma Sola Trace CDD
Customer Phone	Jobsite Address	Summerwind Circle
Customer E-Mail	Jobsite City, St, Zip	Bradenton, FL 34209
Billing Address	Jobsite Contact	Matthew Hamm
Billing City, St, Zip	Jobsite Contact Phone	

Items included in this price







Jobsite clean-up and debris disposal	<input checked="" type="checkbox"/>	All materials	<input checked="" type="checkbox"/>
City ordinances for noise and traffic blockage researched and followed	<input checked="" type="checkbox"/>	All applicable taxes	<input checked="" type="checkbox"/>
Company-supplied, regularly-maintained tools and equipment	<input checked="" type="checkbox"/>	Drive time	<input checked="" type="checkbox"/>

www.treecareservices.com

THIS IS NOT AN INVOICE

We are committed to fulfilling your specific tree care needs while providing the service you expect at a price point that fits your budget. Following is a summary detailing the breakdown of costs in each year of your tree care management program. Costs are further broken down by service type so you can quickly see how your money is allocated.

Three-Year Cost Breakdown -Palma Sola Trace -CDD

Hardwoods	2019	2020	2021	
	\$ 1,890	\$ 471	\$ 1,890	
Jobsite clean-up and debris disposal			All Materials	
City Ordinances for noise and traffic blockage researched and followed			All Applicable taxes	
Company-supplied, regularly maintained tools and equipment			Drive time	

Three Year Hardwood Management Plan Detail



Palma Sola Trace Master Homeowner Association

CDD

<u>Tree Species</u>	<u>Qty.</u>	<u>Service</u>	Timing		
			2019	2020	2021
Oak	21	Clearance prune,Crown thinning, Deadwood	Jan./Feb.		Jan./Feb.
Magnolia	8	Structural prune, Deadwood		Jan./Feb.	
East Palatka Holly	1	Structural prune, Deadwood		Jan./Feb.	
Ficus	1	Structural prune, Deadwood		Jan./Feb.	

Clearance prune: to achieve clearance of walls, structures, driveways, streets, and sidewalks; clearance standards are 4-6 ft. from eaves, 6-8 ft. above roof tops and pool cages, 10 ft. above walkways and parking, 14-16 ft above driveways and roadways for truck clearance

Crown thinning: selective removal of live wood to improve light and air penetration

Structural prune: to correct structural issues; rubbing and crossing branches, achieve well-spaced branches with good attachment angles and encourage strong central leader in most species

Deadwood removal: removal of deadwood greater than 1.5" diameter for reduced liability from fallen limbs, and aesthetics

Three Year Palm Management Plan Detail



Palma Sola Trace Master Homeowner Association

CDD

<u>Tree Species</u>	<u>Qty.</u>	<u>Service</u>	
Sable	26	Prune	Oct/Nov
Queen	18	Prune	Oct/Nov

Timing

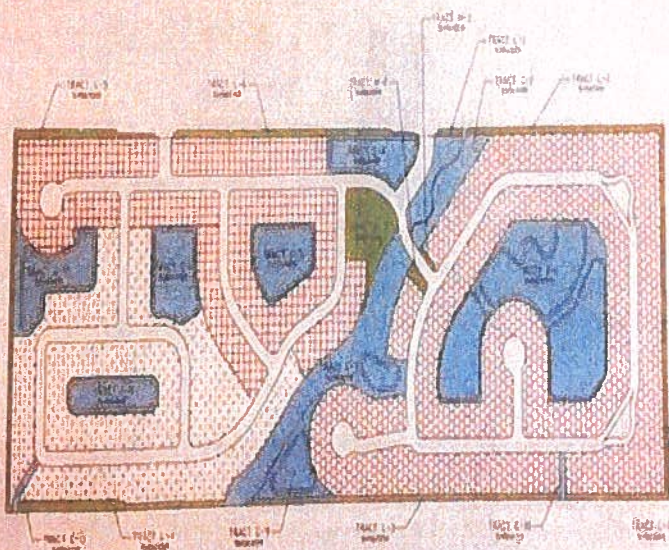
2019	2020	2021
x	x	x
x	x	x

Cost

2019	2020	2021
\$ 792	\$ 792	\$ 792

- CTD
- CITY OF WASHINGTON
- USA
- WILLIAM
- WILLIAM

12



BrightView Tree Care Services

Terms & Conditions

1. **Bid Specifications:** The Contractor shall recognize and perform in accordance with only written terms, specifications, and drawings contained or referred to herein. All materials shall conform to bid specifications.
2. **Work Force:** Contractor shall designate a qualified representative with experience in tree management. The work force shall be presentable at all times. All employees shall be competent and qualified and shall be legally authorized to work in the U.S.
3. **Tree & Stump Removal:** Trees removed will be cut as close to the ground as possible based on conditions near to or next to the bottom of the tree trunk. Additional charges will be levied for unseen hazards such as, but not limited to concrete or brick filled trunks, metal rods, etc. If requested, mechanical grinding of visible tree stump will be done to a defined width and depth below ground level at an additional charge to the Client/Owner. Defined backfill and landscape material may be specified. Client/Owner shall be responsible for contacting Underground Service Alert to locate underground utility lines prior to start of work. BrightView Tree Care Services is not responsible for damage done to underground utilities such as, but not limited to, cables, wires, pipes, and irrigation parts. BrightView Tree Care Services will repair damaged irrigation lines at the Client/Owner's expense.
4. **Scheduling of Work:** If the jobsite conditions materially change from the time of approval of this proposal to the time the work starts, such that the job costs are adversely changed, this proposal is null and void. Scheduling of work is dependent on weather conditions and workloads. Our office will call the day prior to the work being done, unless other arrangements are made.
5. **Work Hours:** Any work, including emergency work, overtime and weekend work performed outside of the normal working hours (Monday-Friday between 6:30 a.m. and 2:30 p.m.) shall be billed at overtime rates. Use of power equipment will commence at 7:00 a.m., unless otherwise specified in the scope of work. Additional charges will be applied if crews cannot use power equipment by 9:00 a.m.
6. **License and Permits:** Contractor shall maintain a Landscape Contractor's license if required by State or local law and will comply with all other license and permit requirements of relevant city, state and federal governments, as well as all other requirements of law.
7. **Taxes:** Contractor agrees to pay all applicable taxes, including sales taxes on material supplied, where applicable.
8. **Insurance:** Contractor agrees to provide General Liability Insurance, Automotive Liability Insurance, Worker's Compensation Insurance, and any other insurance required by law or Client/Owner, as specified in writing prior to commencement of work. If not specified, Contractor will furnish insurance with a \$1,000,000 limit of liability.
9. **Liability:** Contractor shall indemnify the Client/Owner and its agents and employees from and against any liabilities that arise out of Contractor's work to the extent such liabilities are adjudicated to have been caused by Contractor's negligence or willful misconduct. Contractor shall not be liable for any damage that occurs from acts of God. Acts of God are defined as those caused by windstorm, hail, fire, flood, earthquake, hurricane and freezing, etc. Under these circumstances, Contractor shall have the right to renegotiate the terms and prices of this agreement within sixty (60) days. Any illegal trespass, claims and/or damages resulting from work requested that is not on property owned by Client/Owner or not under Client/Owner management and control shall be the sole responsibility of Client/Owner.
10. **Waiver of Liability:** Requests for crown thinning in excess of twenty-five percent (25%), or work not in accordance with ISA (International Society of Arboricultural) standards will require a signed waiver of liability.
11. **Subcontractors:** Contractor reserves the right to hire qualified subcontractors to perform specialized functions or work requiring specialized equipment.
12. **Additional Services:** Any additional work not specified in the signed written proposal that involves additional costs will be executed only upon signed written order and will become an extra charge over and above the estimate.
13. **Access to Job Site:** Client/Owner shall provide all utilities to perform the work. Client/Owner shall furnish access to all parts of the job site where Contractor is to perform work as required by the Contract or other functions related thereto, during normal business hours and other reasonable periods of time. Contractor will perform the work as reasonably practical after the owner makes the site available for performance of the work.
14. **Invoicing:** Client/Owner shall make payment to Contractor within fifteen (15) days of receipt of invoice.
15. **Cancellation:** Notice of cancellation of work must be received in writing before the crew is dispatched to their location or Client/Owner will be liable for a minimum travel charge of \$150.00 and billed to Client/Owner.
16. **Assignment:** The Client/Owner and the Contractor, respectively, bind themselves, their partners, successors, assignees and legal representatives to the other party with respect to all covenants of this Contract. In the event of sale or transfer of Client/Owner's interest in its business and/or the property which is the subject of this agreement, Client/Owner must first obtain the written consent of Contractor for the assignment of any interest in this agreement to be effective.
17. **Disclaimer:** This proposal for tree care services was estimated and priced based upon a site visit and visual inspection from ground level using ordinary means, at or about the time this proposal was prepared. The price quoted in this proposal for the work described, is the result of that ground level visual inspection and therefore our company will not be liable for any additional costs or damages for additional work not described herein, or liable for any incidents/accidents resulting from conditions, that were not ascertainable by said ground level visual inspection by ordinary means at the time said inspection was performed. The work performed by BrightView Tree Care Services is intended to reduce the chances of tree failure and any corresponding property liabilities, in addition to enhancing aesthetic value but is not a guarantee. We cannot be held responsible for unknown or otherwise hidden defects of your trees, which may fail in the future. The corrective work proposed herein cannot guarantee exact results. Professional engineering, architectural, and/or landscape design services ("Design Services") are not included in this Agreement and shall not be provided by the Contractor. Any design defects in the Contract Documents are the sole responsibility of the Owner. If the Client/Owner must engage a licensed engineer, architect and/or landscape design professional, any costs concerning these Design Services are to be paid by the Client/Owner directly to the designer involved.

Acceptance of this Proposal

Contractor is authorized to perform the work stated on the face of this proposal. Payment will be 100% due at time of billing. If payment has not been received by BrightView Tree Care Services within fifteen (15) days after billing, BrightView Tree Care Services shall be entitled to all costs of collection, including reasonable attorneys' fees and it shall be relieved of any obligation to continue performance under this or any other Contract with Client/Owner. Interest at a per annum rate of 1% per month, or the highest rate permitted by law, will be charged on unpaid balance 45 days after billing.

NOTICE: FAILURE TO MAKE PAYMENT WHEN DUE FOR COMPLETED WORK ON CONSTRUCTION JOBS, MAY RESULT IN A MECHANIC'S LIEN ON THE TITLE TO YOUR PROPERTY.

Customer

Signature

Title

Printed Name

Date

BrightView Tree Care Services

Randy Eldridge

Business Developer

Signature

Title

Randy Eldridge

November 21, 2018

Printed Name

Date

Tab 5

**QUIT CLAIM BILL OF SALE FOR
PEDESTRIAN GATE IMPROVEMENTS**

THIS QUIT CLAIM BILL OF SALE is made as of this ____ day of _____, 2018, by **PALMA SOLA TRACE MASTER ASSOCIATION, INC.**, a Florida non-profit corporation, whose address is 9300 North 16th Street, Tampa, Florida 33612 (“**Grantor**”) to **PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT**, a special purpose unit of local government established under Chapter 190, Florida Statutes, whose address is 9428 Camden Field Pkwy., Riverview, Florida 33578 (“**Grantee**”).

(Wherever used herein the terms “Grantor” and “Grantee” include all of the parties to this instrument and the heirs, legal representatives and assigns of individuals, and the successors and assigns of corporations or governmental entities.)

BACKGROUND STATEMENT

This instrument is intended to convey certain property rights related to certain improvements located on or within the following property (“**Property**”):

Tracts C-10 and C-11, Palma Sola Trace, as recorded in Plat Book 46, Page 146, et seq., of the Official Records of Manatee County, Florida; and

NOW THEREFORE, for and in consideration of the sum of Ten and No/100 Dollars (\$10.00), and other good and valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Grantor and Grantee, intending to be legally bound, do hereby agree as follows:

1. Grantor hereby transfers, grants, conveys, and assigns to Grantee all right, title and interest of Grantor, if any, in and to the following improvements and other property interests as described below, to have and to hold for Grantee’s own use and benefit forever:

- a. All pedestrian gate improvements located within the Property, or appurtenant thereto and necessary to the operation of such pedestrian gate improvements (“**Improvements**”); and
- b. All of the right, title, interest, and benefit of Grantor, if any, in, to and under any and all plans, designs, construction and development drawings, engineering reports and studies, surveys, testing, permits, approvals, and work product relating to the Improvements; and
- c. All of the right, title, interest, and benefit of Grantor, if any, in, to and under any and all guaranties, affidavits, warranties, bonds, claims, lien waivers, and other forms of indemnification, given heretofore and with respect to the construction, installation, or composition of the Improvements.

To have and to hold the same unto the Grantee forever.

2. Grantee agrees to accept the Improvements on an “as is” basis. That said, the Grantor hereby assigns, transfers and conveys to the Grantee any and all rights, if any, against

any and all firms or entities which may have caused any defects, including, but not limited to, any and all warranties and other forms of indemnification.

3. By execution of this document, the Grantor affirmatively represents that it has the contractual right, consent and lawful authority of any and all forms to take this action in this document and in this form. Nothing herein shall be construed as a waiver of Grantee's limitations on liability as provided in Section 768.28, Florida Statutes, and other statutes and law.

[THIS SPACE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Grantor has hereunto set its hand and seal the day and year first above written.

Signed, sealed and delivered
in the presence of:

**PALMA SOLA TRACE MASTER
ASSOCIATION, INC.**, a Florida non-profit
corporation

(Signature)

By: _____

(Print Name)

Title: _____

(Signature)

(Print Name)

STATE OF FLORIDA
COUNTY OF _____

The foregoing instrument was acknowledged before me this ____ day of _____, 2018,
by _____ as _____ of **PALMA SOLA
TRACE MASTER ASSOCIATION, INC.**, a Florida non-profit corporation, on behalf of the
company.

(SEAL)

Signature of Notary Public

Name of Notary Public
(Typed, Printed or Stamped)

Personally Known _____ OR Produced Identification _____
Type of Identification Produced: _____

[THIS SPACE INTENTIONALLY LEFT BLANK]

The undersigned does hereby accept this Quit Claim Bill of Sale and the Improvements in their condition existing as of the date hereof. The undersigned hereby acknowledges and agrees that it had the right and opportunity to fully-inspect the Improvements prior to acceptance thereof and this Quit Claim Bill of Sale.

WITNESS

**PALMA SOLA TRACE COMMUNITY
DEVELOPMENT DISTRICT**

By: _____
Name: _____
Title: _____
By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

STATE OF FLORIDA
COUNTY OF _____

The foregoing instrument was acknowledged before me this _____ day of _____, 2018, by _____, as Chairperson of **PALMA SOLA TRACE COMMUNITY DEVELOPMENT DISTRICT**, who appeared before me this day in person, and who is either personally known to me, or produced _____ as identification.

NOTARY PUBLIC, STATE OF FLORIDA

(NOTARY SEAL)

Name: _____
(Name of Notary Public, Printed, Stamped or
Typed as Commissioned)

Tab 6

Special Service Agreement

Palma Sola Trace CDD
c/o Rizzetta & Company, Inc.
9428 Camden Field Parkway
Riverview, FL 33578
Contact: Grant Phillips Phone: (813) 533-2950

Proposal ID	Date	Terms
104823	11/19/2018	

We are pleased to quote special pricing as follows

Exotic and invasive vegetation is to be treated by an approved herbicide, cut and removed to an off site disposal. Large invasive species such as Brazilian Pepper, Melaleuca and Tamarind Trees will be treated with approved herbicide, cut and removed.

Quantity	Description	Taxable	Unit Price	Extended Price
1	Removal of exotic and invasive vegetation	No	\$5,000.00	\$5,000.00
			SubTotal	\$5,000.00
			Tax	
			Grand Total	

This offer is good for twenty one (21) days from date of quote.
DO NOT PAY FROM THIS AGREEMENT - INVOICE TO FOLLOW

AQUAGENIX

PRINT NAME

DATE

CUSTOMER

PRINT NAME

DATE



Wetland Maintenance Program
Palma Sola Trace CDD
Bradenton, FL

Wetland MANAGEMENT AGREEMENT

This agreement, proposal #104825 dated 11/19/2018, is made between AQUAGENIX and CUSTOMER:

Palma Sola Trace CDD
c/o Rizzetta & Company
9428 Camden Field Parkway
Riverview FL. 33578 (813) 933-5571

Both CUSTOMER and AQUAGENIX agree to the following terms and conditions:

1. General Conditions:

AQUAGENIX will provide aquatic management services on behalf of the CUSTOMER in accordance with the terms and conditions of this Agreement at the following aquatic site(s):

1 wetland.

2. Contract Term:

The term of this Agreement shall be 1 Year(s) or as otherwise provided by Contract Addendum.

3. Contract Services:

CUSTOMER agrees to pay AQUAGENIX the following amounts during the term of this Agreement for these specific water management services.

Aquatic Consulting

Included

Wetland Maintenance performed 6 times a year targeting non - native and invasive vegetation, which will be killed and left in place. Manual removal of vegetation is not included in this contract. We can perform manual removals at an additional cost.

Included

Total Annual Program Investment:

Annual: 18000.00

Monthly: \$3000.00

6 inspections per Year with treatment as necessary

**Triploid Grass Carp stocking subject to required approval of Fish Wildlife Conservation Commission

Scheduled Visits

January 2	1	February 2	March 2	1	April 2	May 2	1	June 2
July 2	1	August 2	September 2	1	October 2	November 2	1	December 2

4. Starting Date:

The starting day of this Agreement is the first day of the month in which services are first provided without regard to the actual days unless otherwise agreed to in writing, by both parties. Services shall be continuous without interruption.

5. Schedule of Payment:

CUSTOMER agrees to pay AQUAGENIX within thirty (30) days after date of invoice at AQUAGENIX's home office in Hazleton, PA. Failure to pay any amount when due shall constitute a default under this Agreement.

6. Limited Offer:

The offer contained in this Agreement is valid for thirty (30) days only and must be returned to our office for acceptance within that period. If not accepted within that time, the offer shall be void.

7. Safety:

AQUAGENIX agrees to use specialized equipment and products, which in its sole discretion will provide safe and effective results for the specific site(s).

8. Address Change:

In the event that AQUAGENIX or CUSTOMER undergoes a change in address, notification to the other party shall be made by first class mail. Written instructions including the new address and telephone number will be enclosed in the notification.

9. Termination Procedure:

This Agreement may be terminated by either party with thirty (30) days written notice. Notification must be sent by certified mail, return receipt requested, to AQUAGENIX, 100 N Conahan Dr., Hazleton, PA 18201. AQUAGENIX reserves the right, under special circumstances, to initiate surcharges relating to extraordinary price increases of water treatment products.

- "Date of Termination" will be defined as: one (1) month after the last day of the month in which "Notice of Cancellation" was received by AQUAGENIX in accordance with paragraphs 9b and 9c.
- In the event that your account is not settled in full at the same time as your cancellation letter is received, AQUAGENIX will continue to bill you until the contract expires. Settlement in full includes payment for one month's service after the end of the month in which the cancellation letter is received by AQUAGENIX.
- Payment in full shall be defined as payment to AQUAGENIX through the effective "Date of Termination" as determined by the procedure outlined above in Paragraphs 9a and 9b.

10. Insurance:

AQUAGENIX agrees to maintain, at its sole expense, the following insurance coverage: Worker's Compensation, General Liability, Automobile Liability, Property and Casualty, Excess Liability and Business Interruption Coverage. Upon written request, CUSTOMER may be listed as an "Additional Insured" at no extra charge. A Certificate of Insurance will be provided at the CUSTOMER's request.

11. Automatic Renewal:

This Agreement shall automatically renew for a term equal to its original term, unless a "Notice of Cancellation" has been received as outlined in Paragraph 9.

12. Default:

If CUSTOMER defaults on any provision of this Agreement, CUSTOMER hereby agrees that AQUAGENIX may at its sole discretion seek any or all of the following remedies:

- a. Termination of this Agreement. In this event, CUSTOMER agrees to make immediate payment of the total contract amount through the end of its term (less previously paid payments) as liquidated and agreed upon damage.
- b. Filing of a mechanics lien on property for all monies due plus interest, costs and attorney's fees.

13. Addenda:

- a. Water testing and bacteria monitoring shall be conducted at the sole discretion of AQUAGENIX, for the specific purpose of improving the Aquatic Weed Control Program results.
- b. Work as requested by CUSTOMER such as physical cutting and or plant removal and other manual maintenance may be performed by our staff, as well as fountain repairs. Extra work will require a signed Special Service Agreement (SSA) before work may begin and will be invoiced separately.

14. Contract Documents:

This Agreement constitutes the entire Agreement of AQUAGENIX and the CUSTOMER. In the event that any portion of this Agreement shall be held invalid or unenforceable, the remaining portions of this Agreement shall be binding upon both parties. No oral or written modification of the terms contained herein shall be valid unless made in writing and accepted by an authorized agent of both AQUAGENIX and CUSTOMER.

AQUAGENIX

PRINT NAME

DATE

CUSTOMER

PRINT NAME

DATE

Tab 7

Proposal for Extra Work at Palma Sola Trace CDD

Property Name	Palma Sola Trace CDD	Contact	Grant Phillips
Property Address	7335 Skybird Road Bradenton , FL 34209	To	Palma Sola Trace CDD
		Billing Address	c/o Rizzetta & Company 9428 Camden Field Parkway Riverview , FL 33578

Project Name PST CDD Irrigation Service

Project Description Provide or adjust irrigation for CDD lake bank restoration

Scope of Work

QTY	UoM/Size	Material/Description	Unit Price	Total
Bid Item 2-A				Subtotal
				\$55.00
1.00	LUMP SUM	Repair or adjust irrigation for new sod as needed.	\$55.00	\$55.00
Bid Item 3				Subtotal
				\$65.00
1.00	LUMP SUM	Add or adjust irrigation head(s) as needed	\$65.00	\$65.00
Bid Item 4				Subtotal
				\$55.00
1.00	LUMP SUM	Repair or adjust irrigation for new sod as needed.	\$55.00	\$55.00
Bid Item 5				Subtotal
				\$.00
1.00	EACH	Included in above bid items.	\$.00	\$.00

For internal use only

SO# 6815696

JOB# 341800291

Service Line 150

Total Price \$175.00

THIS IS NOT AN INVOICE

This proposal is valid for 60 days unless otherwise approved by BrightView Landscape Services, Inc.
8708 Cortez Rd W, Bradenton, FL 34210 ph. (941) 383-0817 fax (941) 387-7066

TERMS & CONDITIONS

1. The Contractor shall recognize and perform in accordance with written terms, written specifications and drawings only, contained or referred to herein. All materials shall conform to bid specifications.
2. **Work Force:** Contractor shall designate a qualified representative with experience in landscape maintenance/construction upgrades or when applicable in tree management. The workforce shall be competent and qualified, and shall be legally authorized to work in the U.S.
3. **License and Permits:** Contractor shall maintain a Landscape Contractor's license, if required by State or local law, and will comply with all other license and permit requirements of the City, State and Federal Governments, as well as all other requirements of law.
4. **Taxes:** Contractor agrees to pay all applicable taxes, including sales tax where applicable on material supplied.
5. **Insurance:** Contractor agrees to provide General Liability Insurance, Automotive Liability Insurance, Worker's Compensation Insurance, and any other insurance required by law or Client/Owner, as specified in writing prior to commencement of work. If not specified, Contractor will furnish insurance with \$1,000,000 limit of liability.
6. **Liability:** Contractor shall indemnify the Client/Owner and its agents and employees from and against any third party liabilities that arise out of Contractor's work to the extent such liabilities are adjudicated to have been caused by Contractor's negligence or willful misconduct. Contractor shall not be liable for any damage that occurs from Acts of God are defined as those caused by windstorm, hail, fire, flood, earthquake, hurricane and freezing, etc. Under these circumstances, Contractor shall have the right to renegotiate the terms and prices of this agreement within sixty (60) days. Any illegal trespass, claims and/or damages resulting from work requested that is not on property owned by Client/Owner or not under Client/Owner management and control shall be the sole responsibility of the Client/Owner.
7. **Subcontractors:** Contractor reserves the right to hire qualified subcontractors to perform specialized functions or work requiring specialized equipment.
8. **Additional Services:** Any additional work not shown in the above specifications involving extra costs will be executed only upon signed written orders, and will become an extra charge over and above the estimate.
9. **Access to Jobsite:** Client/Owner shall provide all utilities to perform the work. Client/Owner shall furnish access to all parts of jobsite where Contractor is to perform work as required by the Contract or other functions related thereto, during normal business hours and other reasonable periods of time. Contractor will perform the work as reasonably practical after the owner makes the site available for performance of the work.
10. **Invoicing:** Client/Owner shall make payment to Contractor within fifteen (15) days upon receipt of invoice. In the event the schedule for the completion of the work shall require more than thirty (30) days, a progress bill will be presented by month end and shall be paid within fifteen (15) days upon receipt of invoice.
11. **Termination:** This Work Order may be terminated by the either party with or without cause, upon seven (7) work days advance written notice. Client/Owner will be required to pay for all materials purchased and work completed to the date of termination and reasonable charges incurred in demobilizing.
12. **Assignment:** The Owner/Client and the Contractor respectively, bind themselves, their partners, successors, assignees and legal representative to the other party with respect to all covenants of this Agreement. Neither the Owner/Client nor the Contractor shall assign or transfer any interest in this Agreement without the written consent of the other provided, however, that consent shall not be required to assign this Agreement to any company which controls, is controlled by, or is under common control with Contractor or in connection with assignment to an affiliate or pursuant to a merger, sale of all or substantially all of its assets or equity securities, consolidation, change of control or corporate reorganization.
13. **Disclaimer:** This proposal was estimated and priced based upon a site visit and visual inspection from ground level using ordinary means, at or about the time this proposal was prepared. The price quoted in this proposal for the work described, is the result of that ground level visual inspection and therefore our company will not be liable for any additional costs or damages for additional work not described herein, or liable for any incidents/accidents resulting from conditions, that were not ascertainable by said ground level visual inspection by ordinary means at the time said inspection was performed. Contractor cannot be held responsible for unknown or otherwise hidden defects. Any corrective work proposed herein cannot guarantee exact results. Professional engineering, architectural, and/or landscape design services ("Design Services") are not included in this Agreement and shall not be provided by the Contractor. Any design defects in the Contract Documents are the sole responsibility of the Owner. If the Client/Owner must engage a licensed engineer, architect and/or landscape design professional, any costs concerning these Design Services are to be paid by the Client/Owner directly to the designer involved.

14. **Cancellation:** Notice of Cancellation of work must be received in writing before the crew is dispatched to their location or Client/Owner will be liable for a minimum travel charge of \$150.00 and billed to Client/Owner.

The following sections shall apply where Contractor provides Customer with tree care services:

15. **Tree & Stump Removal:** Trees removed will be cut as close to the ground as possible based on conditions to or next to the bottom of the tree trunk. Additional charges will be levied for unseen hazards such as, but not limited to concrete brick filled trunks, metal rods, etc. If requested mechanical grinding of visible tree stump will be done to a defined width and depth below ground level at an additional charge to the Client/Owner. Defined backfill and landscape material may be specified. Client/Owner shall be responsible for contacting Underground Service Alert to locate underground utility lines prior to start of work. Contractor is not responsible damage done to underground utilities such as but not limited to, cables, wires, pipes, and irrigation parts. Contractor will repair damaged irrigation lines at the Client/Owner's expense.
16. **Waiver of Liability:** Requests for crown thinning in excess of twenty-five percent (25%) or work not in accordance with ISA (international Society of Arboricultural) standards will require a signed waiver of liability.

Acceptance of this Contract

Contractor is authorized to perform the work stated on the face of this Contract. Payment will be 100% due at time of billing. If payment has not been received by BrightView within fifteen (15) days after billing, BrightView shall be entitled to all costs of collection, including reasonable attorneys' fees and it shall be relieved of any obligation to continue performance under this or any other Contract with Client/Owner. Interest at a per annum rate of 1.5% per month (18% per year), or the highest rate permitted by law, may be charged on unpaid balance 30 days after billing.

NOTICE: FAILURE TO MAKE PAYMENT WHEN DUE FOR COMPLETED WORK ON CONSTRUCTION JOBS, MAY RESULT IN A MECHANIC'S LIEN ON THE TITLE TO YOUR PROPERTY

Customer

PST CDD Financial Manager

Signature	Title
-----------	-------

Grant Phillips	December 14, 2018
----------------	-------------------

Printed Name	Date
--------------	------

BrightView Landscape Services, Inc. "BrightView"

Account Manager Irrigation

Signature	Title
-----------	-------

Daniel Martin	December 14, 2018
---------------	-------------------

Printed Name	Date
--------------	------

Job #:	341800291	Proposed Price: \$175.00
SO #	6815696	

Tab 8



Rizzetta & Company

Palma Sola Trace Community Development District

**Financial Statements
(Unaudited)**

October 31, 2018

Prepared by: Rizzetta & Company, Inc.

palmasolatracecdd.org
rizzetta.com

Palma Sola Trace Community Development District

Balance Sheet

As of 10/31/2018

(In Whole Numbers)

	General Fund	Reserve Fund	Debt Service Fund	Total Governmental Funds	General Fixed Assets Account Group	General Long-Term Debt Account Group
Assets						
Cash In Bank	63,819	0	0	63,819	0	0
Investments	126,989	0	275,439	402,428	0	0
Investments--Reserves	0	154,409	0	154,409	0	0
Accounts Receivable	149,072	12,265	268,612	429,949	0	0
Prepaid Expenses	0	0	0	0	0	0
Deposits	381	0	0	381	0	0
Due From Other Funds	0	0	1,766	1,766	0	0
Amount Available in Debt Service	0	0	0	0	0	545,816
Amount To Be Provided Debt Service	0	0	0	0	0	2,729,184
Fixed Assets	0	0	0	0	1,341,827	0
Total Assets	<u>340,261</u>	<u>166,674</u>	<u>545,816</u>	<u>1,052,751</u>	<u>1,341,827</u>	<u>3,275,000</u>
Liabilities						
Accounts Payable	1,300	0	0	1,300	0	0
Accrued Expenses Payable	2,008	0	0	2,008	0	0
Due To Other Funds	1,766	0	0	1,766	0	0
Revenue Bonds Payable--Long Term	0	0	0	0	0	3,275,000
Total Liabilities	<u>5,074</u>	<u>0</u>	<u>0</u>	<u>5,074</u>	<u>0</u>	<u>3,275,000</u>
Fund Equity & Other Credits						
Beginning Fund Balance	206,327	154,403	275,018	635,748	1,341,827	0
Net Change in Fund Balance	<u>128,860</u>	<u>12,270</u>	<u>270,799</u>	<u>411,929</u>	<u>0</u>	<u>0</u>
Total Fund Equity & Other Credits	<u>335,187</u>	<u>166,674</u>	<u>545,816</u>	<u>1,047,677</u>	<u>1,341,827</u>	<u>0</u>
Total Liabilities & Fund Equity	<u>340,261</u>	<u>166,674</u>	<u>545,816</u>	<u>1,052,751</u>	<u>1,341,827</u>	<u>3,275,000</u>

See Notes to Unaudited Financial Statements

Palma Sola Trace Community Development District

Statement of Revenues and Expenditures

001 - General Fund

From 10/1/2018 Through 10/31/2018

(In Whole Numbers)

	Annual Budget	YTD Budget	YTD Actual	YTD Variance	Percent Annual Budget Remaining
Revenues					
Interest Earnings					
Interest Earnings	1,000	83	74	(9)	92.60%
Special Assessments					
Tax Roll	149,074	149,074	150,132	1,058	(0.70)%
Total Revenues	150,074	149,157	150,206	1,048	(0.09)%
Expenditures					
Legislative					
Supervisor Fees	7,000	1,167	1,000	167	85.71%
Financial & Administrative					
Administrative Services	5,400	450	450	0	91.66%
District Management	20,100	1,675	1,675	0	91.66%
District Engineer	6,500	542	1,650	(1,108)	74.61%
Disclosure Report	1,000	0	0	0	100.00%
Trustees Fees	2,200	1,437	1,437	0	34.69%
Assessment Roll	5,000	5,000	5,000	0	0.00%
Financial & Revenue Collections	5,000	417	417	0	91.66%
Accounting Services	18,000	1,500	1,500	0	91.66%
Auditing Services	4,000	0	0	0	100.00%
Arbitrage Rebate Calculation	500	42	0	42	100.00%
Public Officials Liability	2,750	2,750	2,500	250	9.09%
Insurance					
Legal Advertising	700	58	295	(237)	57.88%
Dues, Licenses & Fees	175	175	175	0	0.00%
Website Hosting, Maintenance, Backup (and Email)	2,100	175	175	0	91.66%
Legal Counsel					
District Counsel	10,000	833	0	833	100.00%
Electric Utility Services					
Utility Services	2,000	167	276	(109)	86.21%
Street Lights	10,000	833	125	708	98.74%
Stormwater Control					
Fountain Service Repairs & Maintenance	500	42	0	42	100.00%
Lake/Pond Bank Maintenance	5,000	417	0	417	100.00%
Wetland Monitoring & Maintenance	9,000	750	0	750	100.00%
Aquatic Maintenance	10,200	850	850	0	91.66%
Miscellaneous Expense	500	42	0	42	100.00%
Aquatic Plant Replacement	5,000	417	0	417	100.00%
Other Physical Environment					

See Notes to Unaudited Financial Statements

Palma Sola Trace Community Development District

Statement of Revenues and Expenditures

001 - General Fund

From 10/1/2018 Through 10/31/2018

(In Whole Numbers)

	Annual Budget	YTD Budget	YTD Actual	YTD Variance	Percent Annual Budget Remaining
General Liability Insurance	3,025	3,025	2,750	275	9.09%
Property Insurance	219	219	199	20	9.13%
Landscape Maintenance	9,250	771	748	23	91.91%
Miscellaneous Expense	500	42	0	42	100.00%
Road & Street Facilities					
Gate Facility Maintenance	1,000	83	0	83	100.00%
Street Light Decorative Light Maintenance	35,000	2,917	125	2,792	99.64%
Contingency					
Miscellaneous Contingency	3,455	288	0	288	100.00%
Total Expenditures	185,074	27,081	21,346	5,735	88.47%
Excess of Revenue Over (Under) Expenditures	(35,000)	122,076	128,860	6,783	468.17%
Other Financing Sources (Uses)					
Carryforward Fund Balance	35,000	35,000	0	(35,000)	100.00%
Excess of Rev./Other Sources Over (Under) Expend./Other Uses	0	157,076	128,860	(28,217)	0.00%
Fund Balance, Beginning of Period	0	0	206,327	206,327	0.00%
Fund Balance, End of Period	0	157,076	335,187	178,110	0.00%

Palma Sola Trace Community Development District

Statement of Revenues and Expenditures

Reserve Fund - 005

From 10/1/2018 Through 10/31/2018

(In Whole Numbers)

	Annual Budget	Current Period Actual	Budget To Actual Variance	Budget Percentage Remaining
Revenues				
Interest Earnings				
Interest Earnings	0	5	5	0.00%
Special Assessments				
Tax Roll	12,265	12,265	0	0.00%
Total Revenues	12,265	12,270	5	0.04%
Expenditures				
Contingency				
Capital Reserve	12,265	0	12,265	100.00%
Total Expenditures	12,265	0	12,265	100.00%
Excess of Revenue Over (Under) Expenditures	0	12,270	12,270	0.00%
Excess of Rev./Other Sources Over (Under) Expend./Other Uses	0	12,270	12,270	0.00%
Fund Balance, Beginning of Period	0	154,403	154,403	0.00%
Fund Balance, End of Period	0	166,674	166,674	0.00%

Palma Sola Trace Community Development District

Statement of Revenues and Expenditures

Debt Service Fund - 200

From 10/1/2018 Through 10/31/2018

(In Whole Numbers)

	Annual Budget	Current Period Actual	Budget To Actual Variance	Budget Percentage Remaining
Revenues				
Interest Earnings				
Interest Earnings	0	421	421	0.00%
Special Assessments				
Tax Roll	268,612	270,378	1,766	0.65%
Total Revenues	268,612	270,799	2,187	0.81%
Expenditures				
Debt Service				
Interest	128,612	0	128,612	100.00%
Principal	140,000	0	140,000	100.00%
Total Expenditures	268,612	0	268,612	100.00%
Excess of Revenue Over (Under) Expenditures	0	270,799	270,799	0.00%
Excess of Rev./Other Sources Over (Under) Expend./Other Uses	0	270,799	270,799	0.00%
Fund Balance, Beginning of Period	0	275,018	275,018	0.00%
Fund Balance, End of Period	0	545,816	545,816	0.00%

Palma Sola Trace CDD
Investment Summary
October 31, 2018

<u>Account</u>	<u>Investment</u>	<u>Balance as of October 31, 2018</u>
The Bank of Tampa	Money Market Account	\$ 66,232
The Bank of Tampa ICS Program: Mutual of Omaha Bank	Money Market Account	60,757
Total General Fund Investments		<u>\$ 126,989</u>
SunTrust Capital Reserve	Money Market Account	\$ 154,409
Total Reserve Fund Investments		<u>\$ 154,409</u>
US Bank Series 2013 Revenue	First American Treasury Obligation Fund Class Z	\$ 117,698
US Bank Series 2013 Reserve A-1	First American Treasury Obligation Fund Class Z	134,303
US Bank Series 2013 Reserve A-2	First American Treasury Obligation Fund Class Z	18,375
US Bank Series 2013 Prepayment A-1/A-2	First American Treasury Obligation Fund Class Z	5,063
Total Debt Service Fund Investments		<u>\$ 275,439</u>

Palma Sola Trace Community Development District

Summary A/R Ledger

001 - General Fund

From 10/1/2018 Through 10/31/2018

<u>Invoice Date</u>	<u>Customer Name</u>	<u>Invoice Number</u>	<u>Current Balance</u>
10/1/2018	Manatee County Tax Collector	FY18-19	<u>149,071.94</u>
		Total 001 - General Fund	149,071.94

Palma Sola Trace Community Development District

Summary A/R Ledger

005 - Reserve Fund

From 10/1/2018 Through 10/31/2018

<u>Invoice Date</u>	<u>Customer Name</u>	<u>Invoice Number</u>	<u>Current Balance</u>
10/1/2018	Manatee County Tax Collector	FY18-19	<u>12,265.00</u>
		Total 005 - Reserve Fund	12,265.00

Palma Sola Trace Community Development District

Summary A/R Ledger

200 - Debt Service Fund

From 10/1/2018 Through 10/31/2018

Invoice Date	Customer Name	Invoice Number	Current Balance
10/1/2018	Manatee County Tax Collector	FY18-19	268,611.88
		Total 200 - Debt Service Fund	268,611.88
Report Balance			429,948.82

Palma Sola Trace Community Development District

Aged Payables by Invoice Date

Aging Date - 10/1/2018

001 - General Fund

From 10/1/2018 Through 10/31/2018

Vendor Name	Invoice Date	Invoice Number	Invoice Description	Current Balance
Rizzetta Technology Services, LLC	10/1/2018	INV0000003757	Website Email & Hosting 10/18	175.00
Bellmore Electric Inc.	10/17/2018	7480	Lighting Repair 10/18	125.00
Bruce Parker	10/25/2018	BP102518	Board of Supervisors Meeting 10/25/18	200.00
Caryl Mason	10/25/2018	CM102518	Board of Supervisors Meeting 10/25/18	200.00
Peter Gelman	10/25/2018	PG102518	Board of Supervisors Meeting 10/25/18	200.00
Roger Ohlson	10/25/2018	RO102518	Board of Supervisors Meeting 10/25/18	200.00
Axel Hamilton Bergman, Jr.	10/25/2018	AB102518	Board of Supervisors Meeting 10/25/18	200.00
			Total 001 - General Fund	1,300.00
Report Total				1,300.00

Palma Sola Trace Community Development District
Notes to Unaudited Financial Statements
October 31, 2018

Balance Sheet

1. Trust statement activity has been recorded through 10/31/18.
2. See EMMA (Electronic Municipal Market Access) at <https://emma.msrb.org> for Municipal Disclosures and Market Data.
3. For presentation purposes, the Reserves are shown in a separate fund titled Reserve Fund.

Summary A/R Ledger – Payment Terms

4. Payment terms for landowner assessments are (a) defined in the FY18-19 Assessment Resolution adopted by the Board of Supervisors, (b) pursuant to Florida Statutes, Chapter 197 for assessments levied via the county tax roll.

Tab 9



Aquagenix

A Division of DeAngelo Brothers, Inc.

Presented to:



Preserve Area Maintenance Map

www.dbiservices.com/aquagenix



Maintenance Approach

www.dbiservices.com/aquagenix



Palma Sola Trace CDD

12/10/18

On Monday 11/19/18, Aquagenix was notified that the Preserve area in the Palma Sola Trace CDD was in need of a manual removal of non-native and invasive vegetation. On Tuesday 11/20/18, Aquagenix submitted a proposal to Mr. Grant Phillips from Rizzetta & Company and was given the approval to proceed with the work.

On Monday 11/26/18 at approximately 8:00am, Aquagenix was on-site to begin working in the Preserve area. We had our licensed wetland crew (5-man crew) hand pull, cut and remove all non-native and invasive vegetation as listed with the Florida Exotic Pest Plants Council's (FLEPPC) 2017 List of Invasive Plant Species. We also cut down and removed two Tamarind trees that were approximately 50' tall. All cut stumps were treated with an approved herbicide to prevent regrowth. The invasive vegetation was removed and disposed of at an approved waste facility. All work was completed on Wednesday 11/28/18. We would recommend having the Preserve area serviced by a licensed wetland crew, six times a year to keep the area in compliance and to insure the appearance of the area meets the expectations of the residence.

Sincerely,

John MacNeill
Assistant Branch Manager
Aquagenix

Preserve Area

www.dbiservices.com/aquagenix



Preserve Area

www.dbiservices.com/aquagenix



Preserve Area

www.dbiservices.com/aquagenix



Tamarind Trees Removed

www.dbiservices.com/aquagenix



Contractor Qualifications

www.dbiservices.com/aquagenix

Our Staff– Project Management

Business Locations

- ▶ Aquagenix has seven (7) offices strategically located in Florida. In the Florida region alone we employ over one hundred (100) individuals including over fifty (50) Licensed Aquatic Technicians. The Sarasota Branch Office will have direct project responsibility.

Corporate Office

100 North Conahan Drive
Hazelton, PA 18201
Phone: 570.459.1112

Regional Office

5605 Florida Mining Blvd.
Suite 200
Jacksonville, FL 32257
Phone: 904.262.2001

Branch Office

2147 Porter Lake Drive
Suite A
Sarasota, FL 34240
Phone: 941.371.8081



Contractor Qualifications

www.dbiservices.com/aquagenix

Our Staff– Project Management

DBi/Aquagenix is experienced at managing large multiple site aquatic projects for many customers across Florida. Our managers will incorporate this project into the scheduling & personnel and equipment can be drawn from other locations to ensure the proper staffing for this project. DBi/Aquagenix is dedicated to providing the resources necessary to complete this project in the required timeframe.

Region staff including production management, safety & compliance, technical advisors, fleet management & administration will directly support your project management team.

- ▶ Local Branch Manager – Mike Kaighin
- ▶ Assistant Branch Manager – John MacNeill
- ▶ Production Manager/Project Supervisor – Cuck Halback
- ▶ Office Administrator - Laurie Foster

Contractor Qualifications

www.dbiservices.com/aquagenix

Our Staff– Project Management

- ▶ **Local Branch Manager – Mike Kaighin** - Mike has over 20 years experience with aquatic vegetation management and is the Manager of the Aquagenix Sarasota Branch. He oversees all operations at the branch including scheduling, staffing and budgeting of projects and is a licensed Aquatic Pest Control Applicator.
- ▶ **Assistant Branch Manager – John MacNeill** – John has over 10 years experience in the Aquatic pest control management. He Joined Aquagenix in 2008. He will be involved with any additional service requests, estimating and community outreach as needed. John is a Florida Licensed DEP Certified Stormwater & Sedimentation Control Inspector and is a licensed Aquatic Pest Control Applicator.
- ▶ **Production Manager/Project Supervisor – Chuck Halback** – Chuck started with Aquagenix over 20 years ago as an aquatic technician. Through hard work, education & experience he has earned his current management role. He is responsible for production scheduling, herbicide inventories, equipment maintenance & reporting for approximately \$1,000,000 in annual revenue. Chuck is a licensed in Florida for Aquatic Pest Control.



Aquagenix

A Division of DeAngelo Brothers, Inc.

FOR MORE INFORMATION
VISIT OUR WEBSITE
www.aquagenixaquatics.com



Aquagenix